

27 February 2018

**Privatisation way of merger by absorption**

**Disclosure of dealings in the shares of China National Materials Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
BlackRock, Inc.	26 February 2018	Purchase	16,000	\$6.7200	30,497,000	2.6197%

End

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.

The figures reported in the Resultant balance and Percentage of class columns represents long positions in the shares of China National Materials Company Limited.



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

證監會

## Public Disclosure Form

The dealing indicates a transfer upon in-specie subscriptions by authorized participants.