

28 February 2018

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Materials Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
BlackRock, Inc.	27 February 2018	Purchase	20,000	\$6.4700	30,517,000	2.6214%
		Purchase	81,000	\$6.5890	3,203,000	0.2751%
		Purchase	37,000	\$6.5890	3,166,000	0.2720%

End

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

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Public Disclosure Form

Item 1 reported in the Resultant balance and Percentage of class columns represents long positions in the shares of China National Materials Company Limited.

Item 2-3 reported in the Resultant balance and Percentage of class columns represent short positions in the shares of China National Materials Company Limited.