

28 February 2018

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Materials Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	27 February 2018	Derivatives	Other types of products	Entering into of a derivative contract	10,000	7 February 2028	\$6.7724	\$67,723.5000	95,000
		Derivatives	Other types of products	Closing out of a derivative contract	8,163	27 February 2018	\$6.5187	\$53,212.1481	0

		Derivatives	Other types of products	Closing out of a derivative contract	273,952	28 September 2027	\$6.5187	\$1,785,810.9024	1,119,678
		Derivatives	Other types of products	Closing out of a derivative contract	59,369	27 February 2018	\$6.5187	\$387,008.7003	0
		Derivatives	Other types of products	Closing out of a derivative contract	154,516	21 September 2027	\$6.5220	\$1,007,753.3520	19,716,903
		Derivatives	Other types of products	Entering into of a derivative contract	2,000	28 February 2028	\$6.7943	\$13,588.6000	2,000

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..