

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Purchase / Sale | Number of | Price per share | Resultant balance | Percentage of class |
|-----------------|------------------|-----------------|-----------|-----------------|-----------------------|-----------------------|
| | | | shares | | (including those of | (including those of |
| | | | | | any person with whom | any person with whom |
| | | | | | there is an agreement | there is an agreement |
| | | | | | or understanding) | or understanding) |
| BlackRock, Inc. | 28 February 2018 | Sale | 268,000 | \$7.7700 | 206,117,585 | 7.1589% |
| | | Sale | 16,000 | \$7.7700 | 206,101,585 | 7.1584% |
| | | Sale | 88,000 | \$7.7700 | 206,013,585 | 7.1553% |
| | | Sale | 62,000 | \$7.7700 | 205,951,585 | 7.1532% |
| | | Purchase | 22,000 | \$7.7700 | 205,973,585 | 7.1539% |
| | | Purchase | 32,000 | \$7.7700 | 206,005,585 | 7.1550% |

End

Note:



BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.

Items 1-6 reported in the Resultant balance and Percentage of class columns represents long positions in the shares of China National Building Material Company Limited.