

1 March 2018

Privatisation by way of merger by absorption
Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	28 February 2018	Warrants	Derivative warrants	Market making - Purchase	24,000	25 April 2018	\$0.6100	\$14,640.0000	198,000
		Warrants	Derivative warrants	Market making - Purchase	6,000	25 April 2018	\$0.6400	\$3,840.0000	198,000
		Warrants	Derivative warrants	Market making - Purchase	100,000	25 April 2018	\$0.6600	\$66,000.0000	198,000

		Warrants	Derivative warrants	Market making - Sale	12,000	25 April 2018	\$0.5900	\$7,080.0000	198,000
		Warrants	Derivative warrants	Market making - Sale	12,000	25 April 2018	\$0.6100	\$7,320.0000	198,000
		Warrants	Derivative warrants	Market making - Sale	6,000	25 April 2018	\$0.6700	\$4,020.0000	198,000
		Warrants	Derivative warrants	Market making - Purchase	2,000	4 July 2018	\$0.4750	\$950.0000	320,000
		Warrants	Derivative warrants	Market making - Purchase	52,000	4 July 2018	\$0.4800	\$24,960.0000	320,000
		Warrants	Derivative warrants	Market making - Purchase	24,000	4 July 2018	\$0.4850	\$11,640.0000	320,000
		Warrants	Derivative warrants	Market making - Purchase	4,000	4 July 2018	\$0.4900	\$1,960.0000	320,000
		Warrants	Derivative warrants	Market making - Purchase	6,000	4 July 2018	\$0.4950	\$2,970.0000	320,000
		Warrants	Derivative warrants	Market making - Purchase	4,000	4 July 2018	\$0.5100	\$2,040.0000	320,000
		Warrants	Derivative warrants	Market making - Purchase	2,000	4 July 2018	\$0.5300	\$1,060.0000	320,000
		Warrants	Derivative warrants	Market making - Purchase	2,000	4 July 2018	\$0.5500	\$1,100.0000	320,000

	Warrants	Derivative warrants	Market making - Sale	4,000	4 July 2018	\$0.4400	\$1,760.0000	320,000
	Warrants	Derivative warrants	Market making - Sale	72,000	4 July 2018	\$0.4700	\$33,840.0000	320,000
	Warrants	Derivative warrants	Market making - Sale	6,000	4 July 2018	\$0.4800	\$2,880.0000	320,000
	Warrants	Derivative warrants	Market making - Sale	2,000	4 July 2018	\$0.4900	\$980.0000	320,000
	Warrants	Derivative warrants	Market making - Sale	2,000	4 July 2018	\$0.5100	\$1,020.0000	320,000
	Warrants	Derivative warrants	Market making - Sale	2,000	4 July 2018	\$0.5200	\$1,040.0000	320,000
	Warrants	Derivative warrants	Market making - Sale	4,000	4 July 2018	\$0.5300	\$2,120.0000	320,000
	Warrants	Derivative warrants	Market making - Sale	2,000	4 July 2018	\$0.5500	\$1,100.0000	320,000
	Warrants	Derivative warrants	Market making - Sale	2,000	4 July 2018	\$0.5600	\$1,120.0000	320,000
	Derivatives	Other types of products	Closing out of a derivative contract	25,545	21 September 2027	\$7.7207	\$197,225.2815	19,320,611



		Derivatives	Other types of products	Closing out of a derivative contract	56,455	28 September 2027	\$7.7245	\$436,086.6475	2,436,713
		Derivatives	Other types of products	Closing out of a derivative contract	0	28 February 2018	\$0.0000	\$0.0000	0

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

Items 26 refers to closing out of pre-existing knock-out swap contract.