

1 March 2018

**Privatisation by way of merger by absorption**
**Disclosure of dealings in the shares of China National Materials Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	28 February 2018	Derivatives	Other types of products	Entering into of a derivative contract	248,000	28 February 2028	\$6.4775	\$1,606,420.0000	248,000
		Derivatives	Other types of products	Closing out of a derivative contract	66,782	28 February 2027	\$6.5297	\$436,066.4254	1,052,896



		Derivatives	Other types of products	Closing out of a derivative contract	30,218	21 February 2027	\$6.5330	\$197,414.1940	19,686,685
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Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..