

2 March 2018

**Privatisation by way of merger by absorption**
**Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Description of products</b>	<b>Nature of dealings</b>	<b>Number of reference securities to which the derivatives relate</b>	<b>Maturity date / closing out date</b>	<b>Reference price</b>	<b>Total amount paid / received</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>
BlackRock, Inc.	1 March 2018	Other types of securities	Other types of products	Closing out of a derivative contract	2,000	1 March 2018	\$7.7600	\$1,980.2800	3,918,000
		Other types of securities	Other types of products	Entering into of a derivative contract	12,000	1 March 2018	\$7.7533	\$92,919.8300	1,126,000



SECURITIES AND FUTURES COMMISSION  
證券及期貨事務監察委員會

Public Disclosure Form

End

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.

The dealings are in contract for differences.

Item 1, reported in the Resultant balance column represents long positions in the derivatives of China National Building Material Company Limited.

Item 2, reported in the Resultant balance column represents short positions in the derivatives of China National Building Material Company Limited.