



2 March 2018

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Materials Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Purchase / Sale | Number of shares | Price per share | Resultant balance (including those of any person with whom there is an agreement or understanding) | Percentage of class (including those of any person with whom there is an agreement or understanding) |
|--|-----------------|------------------------|-------------------------|------------------------|---|---|
| Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates | 1 March 2018 | Purchase | 64,000 | \$6.5325 | 88,940,487 | 7.6400% |

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company.
Dealings were made for its own account.



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SECURITIES AND FUTURES COMMISSION

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Public Disclosure Form

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

Item 1 refers to dealing in shares for hedging of derivative transactions with clients.