

6 March 2018

Privatisation by way of merger by absorption
Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	5 March 2018	Warrants	Derivative warrants	Market making - Purchase	2,000	4 July 2018	\$0.3400	\$680.0000	320,000
		Warrants	Derivative warrants	Market making - Purchase	22,000	4 July 2018	\$0.3450	\$7,590.0000	320,000
		Warrants	Derivative warrants	Market making - Purchase	2,000	4 July 2018	\$0.3500	\$700.0000	320,000

		Warrants	Derivative warrants	Market making - Purchase	2,000	4 July 2018	\$0.3550	\$710.0000	320,000
		Warrants	Derivative warrants	Market making - Purchase	2,000	4 July 2018	\$0.3650	\$730.0000	320,000
		Warrants	Derivative warrants	Market making - Purchase	2,000	4 July 2018	\$0.3700	\$740.0000	320,000
		Warrants	Derivative warrants	Market making - Purchase	2,000	4 July 2018	\$0.3750	\$750.0000	320,000
		Warrants	Derivative warrants	Market making - Sale	2,000	4 July 2018	\$0.3350	\$670.0000	320,000
		Warrants	Derivative warrants	Market making - Sale	22,000	4 July 2018	\$0.3500	\$7,700.0000	320,000
		Warrants	Derivative warrants	Market making - Sale	2,000	4 July 2018	\$0.3600	\$720.0000	320,000
		Warrants	Derivative warrants	Market making - Sale	8,000	4 July 2018	\$0.3700	\$2,960.0000	320,000
		Warrants	Derivative warrants	Market making - Purchase	48,000	2 May 2018	\$0.2750	\$13,200.0000	362,000
		Warrants	Derivative warrants	Market making - Purchase	48,000	2 May 2018	\$0.2800	\$13,440.0000	362,000
		Warrants	Derivative warrants	Market making - Purchase	150,000	2 May 2018	\$0.2850	\$42,750.0000	362,000

		Warrants	Derivative warrants	Market making - Purchase	50,000	2 May 2018	\$0.2900	\$14,500.0000	362,000
		Warrants	Derivative warrants	Market making - Purchase	16,000	2 May 2018	\$0.3000	\$4,800.0000	362,000
		Warrants	Derivative warrants	Market making - Purchase	200,000	2 May 2018	\$0.3050	\$61,000.0000	362,000
		Warrants	Derivative warrants	Market making - Purchase	26,000	2 May 2018	\$0.3100	\$8,060.0000	362,000
		Warrants	Derivative warrants	Market making - Purchase	140,000	2 May 2018	\$0.3250	\$45,500.0000	362,000
		Warrants	Derivative warrants	Market making - Purchase	74,000	2 May 2018	\$0.3300	\$24,420.0000	362,000
		Warrants	Derivative warrants	Market making - Sale	50,000	2 May 2018	\$0.2750	\$13,750.0000	362,000
		Warrants	Derivative warrants	Market making - Sale	100,000	2 May 2018	\$0.2800	\$28,000.0000	362,000
		Warrants	Derivative warrants	Market making - Sale	148,000	2 May 2018	\$0.2850	\$42,180.0000	362,000
		Warrants	Derivative warrants	Market making - Sale	116,000	2 May 2018	\$0.2950	\$34,220.0000	362,000
		Warrants	Derivative warrants	Market making - Sale	226,000	2 May 2018	\$0.3000	\$67,800.0000	362,000

		Warrants	Derivative warrants	Market making - Sale	16,000	2 May 2018	\$0.3100	\$4,960.0000	362,000
		Warrants	Derivative warrants	Market making - Sale	2,000	2 May 2018	\$0.3200	\$640.0000	362,000
		Warrants	Derivative warrants	Market making - Sale	40,000	2 May 2018	\$0.3250	\$13,000.0000	362,000
		Warrants	Derivative warrants	Market making - Sale	188,000	2 May 2018	\$0.3300	\$62,040.0000	362,000
		Warrants	Derivative warrants	Market making - Sale	116,000	2 May 2018	\$0.3400	\$39,440.0000	362,000
		Warrants	Derivative warrants	Market making - Sale	2,000	2 May 2018	\$0.3500	\$700.0000	362,000
		Warrants	Derivative warrants	Market making - Purchase	400	21 February 2019	\$0.1540	\$616.0000	0
		Warrants	Derivative warrants	Market making - Purchase	400	21 February 2019	\$0.1550	\$620.0000	0
		Warrants	Derivative warrants	Market making - Purchase	6,200	21 February 2019	\$0.1560	\$9,672.0000	0
		Warrants	Derivative warrants	Market making - Purchase	5,000	21 February 2019	\$0.1570	\$7,850.0000	0

		Warrants	Derivative warrants	Market making - Purchase	800	21 February 2019	\$0.1580	\$1,264.0000	0
		Warrants	Derivative warrants	Market making - Purchase	2,800	21 February 2019	\$0.1610	\$4,508.0000	0
		Warrants	Derivative warrants	Market making - Purchase	6,200	21 February 2019	\$0.1650	\$10,230.0000	0
		Warrants	Derivative warrants	Market making - Sale	400	21 February 2019	\$0.1530	\$612.0000	0
		Warrants	Derivative warrants	Market making - Sale	200	21 February 2019	\$0.1550	\$310.0000	0
		Warrants	Derivative warrants	Market making - Sale	6,200	21 February 2019	\$0.1560	\$9,672.0000	0
		Warrants	Derivative warrants	Market making - Sale	200	21 February 2019	\$0.1570	\$314.0000	0
		Warrants	Derivative warrants	Market making - Sale	400	21 February 2019	\$0.1580	\$632.0000	0



		Warrants	Derivative warrants	Market making - Sale	200	21 February 2019	\$0.1600	\$320.0000	0
		Warrants	Derivative warrants	Market making - Sale	7,600	21 February 2019	\$0.1630	\$12,388.0000	0
		Warrants	Derivative warrants	Market making - Sale	200	21 February 2019	\$0.1640	\$328.0000	0
		Warrants	Derivative warrants	Market making - Sale	6,400	21 February 2019	\$0.1670	\$10,688.0000	0
		Derivatives	Other types of products	Entering into of a derivative contract	36,000	6 March 2028	\$7.2003	\$259,211.7720	36,000
		Derivatives	Other types of products	Entering into of a derivative contract	24,000	7 February 2028	\$7.5721	\$181,731.2160	90,000

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company.



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Public Disclosure Form

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..