



8 March 2018

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	7 March 2018	Derivatives	Derivative warrants	Market making - Purchase	12,000	6 April 2018	\$0.5200	\$6,240.0000	1,180,000
		Derivatives	Derivative warrants	Market making - Sale	12,000	6 April 2018	\$0.5300	\$6,360.0000	1,180,000
		Derivatives	Derivative warrants	Market making - Purchase	240,000	25 April 2018	\$0.3250	\$78,000.0000	198,000

	Derivatives	Derivative warrants	Market making - Purchase	120,000	25 April 2018	\$0.3300	\$39,600.0000	198,000
	Derivatives	Derivative warrants	Market making - Purchase	240,000	25 April 2018	\$0.3350	\$80,400.0000	198,000
	Derivatives	Derivative warrants	Market making - Purchase	236,000	25 April 2018	\$0.3400	\$80,240.0000	198,000
	Derivatives	Derivative warrants	Market making - Purchase	50,000	25 April 2018	\$0.3450	\$17,250.0000	198,000
	Derivatives	Derivative warrants	Market making - Purchase	152,000	25 April 2018	\$0.3550	\$53,960.0000	198,000
	Derivatives	Derivative warrants	Market making - Purchase	120,000	25 April 2018	\$0.3650	\$43,800.0000	198,000
	Derivatives	Derivative warrants	Market making - Purchase	178,000	25 April 2018	\$0.3700	\$65,860.0000	198,000
	Derivatives	Derivative warrants	Market making - Purchase	182,000	25 April 2018	\$0.3750	\$68,250.0000	198,000
	Derivatives	Derivative warrants	Market making - Purchase	170,000	25 April 2018	\$0.3850	\$65,450.0000	198,000
	Derivatives	Derivative warrants	Market making - Purchase	66,000	25 April 2018	\$0.3900	\$25,740.0000	198,000
	Derivatives	Derivative warrants	Market making - Purchase	50,000	25 April 2018	\$0.4000	\$20,000.0000	198,000

	Derivatives	Derivative warrants	Market making - Purchase	130,000	25 April 2018	\$0.4100	\$53,300.0000	198,000
	Derivatives	Derivative warrants	Market making - Purchase	16,000	25 April 2018	\$0.4150	\$6,640.0000	198,000
	Derivatives	Derivative warrants	Market making - Purchase	100,000	25 April 2018	\$0.4200	\$42,000.0000	198,000
	Derivatives	Derivative warrants	Market making - Sale	340,000	25 April 2018	\$0.3350	\$113,900.0000	198,000
	Derivatives	Derivative warrants	Market making - Sale	496,000	25 April 2018	\$0.3400	\$168,640.0000	198,000
	Derivatives	Derivative warrants	Market making - Sale	50,000	25 April 2018	\$0.3550	\$17,750.0000	198,000
	Derivatives	Derivative warrants	Market making - Sale	220,000	25 April 2018	\$0.3650	\$80,300.0000	198,000
	Derivatives	Derivative warrants	Market making - Sale	120,000	25 April 2018	\$0.3700	\$44,400.0000	198,000
	Derivatives	Derivative warrants	Market making - Sale	140,000	25 April 2018	\$0.3750	\$52,500.0000	198,000
	Derivatives	Derivative warrants	Market making - Sale	88,000	25 April 2018	\$0.3800	\$33,440.0000	198,000
	Derivatives	Derivative warrants	Market making - Sale	450,000	25 April 2018	\$0.3900	\$175,500.0000	198,000

	Derivatives	Derivative warrants	Market making - Sale	18,000	25 April 2018	\$0.4050	\$7,290.0000	198,000
	Derivatives	Derivative warrants	Market making - Sale	78,000	25 April 2018	\$0.4100	\$31,980.0000	198,000
	Derivatives	Derivative warrants	Market making - Sale	50,000	25 April 2018	\$0.4150	\$20,750.0000	198,000
	Derivatives	Derivative warrants	Market making - Purchase	12,000	4 July 2018	\$0.3050	\$3,660.0000	320,000
	Derivatives	Derivative warrants	Market making - Purchase	4,000	4 July 2018	\$0.3100	\$1,240.0000	320,000
	Derivatives	Derivative warrants	Market making - Purchase	34,000	4 July 2018	\$0.3150	\$10,710.0000	320,000
	Derivatives	Derivative warrants	Market making - Purchase	2,000	4 July 2018	\$0.3250	\$650.0000	320,000
	Derivatives	Derivative warrants	Market making - Purchase	6,000	4 July 2018	\$0.3350	\$2,010.0000	320,000
	Derivatives	Derivative warrants	Market making - Purchase	2,000	4 July 2018	\$0.3450	\$690.0000	320,000
	Derivatives	Derivative warrants	Market making - Purchase	6,000	4 July 2018	\$0.3500	\$2,100.0000	320,000
	Derivatives	Derivative warrants	Market making - Purchase	2,000	4 July 2018	\$0.3550	\$710.0000	320,000

	Derivatives	Derivative warrants	Market making - Purchase	4,000	4 July 2018	\$0.3600	\$1,440.0000	320,000
	Derivatives	Derivative warrants	Market making - Purchase	4,000	4 July 2018	\$0.3900	\$1,560.0000	320,000
	Derivatives	Derivative warrants	Market making - Sale	4,000	4 July 2018	\$0.3050	\$1,220.0000	320,000
	Derivatives	Derivative warrants	Market making - Sale	12,000	4 July 2018	\$0.3100	\$3,720.0000	320,000
	Derivatives	Derivative warrants	Market making - Sale	2,000	4 July 2018	\$0.3250	\$650.0000	320,000
	Derivatives	Derivative warrants	Market making - Sale	30,000	4 July 2018	\$0.3300	\$9,900.0000	320,000
	Derivatives	Derivative warrants	Market making - Sale	4,000	4 July 2018	\$0.3350	\$1,340.0000	320,000
	Derivatives	Derivative warrants	Market making - Sale	4,000	4 July 2018	\$0.3400	\$1,360.0000	320,000
	Derivatives	Derivative warrants	Market making - Sale	2,000	4 July 2018	\$0.3450	\$690.0000	320,000
	Derivatives	Derivative warrants	Market making - Sale	2,000	4 July 2018	\$0.3500	\$700.0000	320,000
	Derivatives	Derivative warrants	Market making - Sale	2,000	4 July 2018	\$0.3550	\$710.0000	320,000

	Derivatives	Derivative warrants	Market making - Sale	10,000	4 July 2018	\$0.3600	\$3,600.0000	320,000
	Derivatives	Derivative warrants	Market making - Sale	4,000	4 July 2018	\$0.3800	\$1,520.0000	320,000
	Derivatives	Derivative warrants	Market making - Purchase	222,000	2 May 2018	\$0.2550	\$56,610.0000	436,000
	Derivatives	Derivative warrants	Market making - Purchase	22,000	2 May 2018	\$0.2600	\$5,720.0000	436,000
	Derivatives	Derivative warrants	Market making - Purchase	84,000	2 May 2018	\$0.2750	\$23,100.0000	436,000
	Derivatives	Derivative warrants	Market making - Purchase	136,000	2 May 2018	\$0.2800	\$38,080.0000	436,000
	Derivatives	Derivative warrants	Market making - Purchase	6,000	2 May 2018	\$0.2900	\$1,740.0000	436,000
	Derivatives	Derivative warrants	Market making - Purchase	84,000	2 May 2018	\$0.2950	\$24,780.0000	436,000
	Derivatives	Derivative warrants	Market making - Purchase	382,000	2 May 2018	\$0.3000	\$114,600.0000	436,000
	Derivatives	Derivative warrants	Market making - Purchase	170,000	2 May 2018	\$0.3050	\$51,850.0000	436,000
	Derivatives	Derivative warrants	Market making - Purchase	270,000	2 May 2018	\$0.3100	\$83,700.0000	436,000

	Derivatives	Derivative warrants	Market making - Purchase	100,000	2 May 2018	\$0.3150	\$31,500.0000	436,000
	Derivatives	Derivative warrants	Market making - Purchase	50,000	2 May 2018	\$0.3250	\$16,250.0000	436,000
	Derivatives	Derivative warrants	Market making - Purchase	128,000	2 May 2018	\$0.3350	\$42,880.0000	436,000
	Derivatives	Derivative warrants	Market making - Purchase	68,000	2 May 2018	\$0.3600	\$24,480.0000	436,000
	Derivatives	Derivative warrants	Market making - Sale	2,000	2 May 2018	\$0.2500	\$500.0000	436,000
	Derivatives	Derivative warrants	Market making - Sale	244,000	2 May 2018	\$0.2550	\$62,220.0000	436,000
	Derivatives	Derivative warrants	Market making - Sale	84,000	2 May 2018	\$0.2750	\$23,100.0000	436,000
	Derivatives	Derivative warrants	Market making - Sale	18,000	2 May 2018	\$0.2850	\$5,130.0000	436,000
	Derivatives	Derivative warrants	Market making - Sale	126,000	2 May 2018	\$0.2900	\$36,540.0000	436,000
	Derivatives	Derivative warrants	Market making - Sale	174,000	2 May 2018	\$0.2950	\$51,330.0000	436,000
	Derivatives	Derivative warrants	Market making - Sale	682,000	2 May 2018	\$0.3000	\$204,600.0000	436,000

	Derivatives	Derivative warrants	Market making - Sale	100,000	2 May 2018	\$0.3050	\$30,500.0000	436,000
	Derivatives	Derivative warrants	Market making - Sale	222,000	2 May 2018	\$0.3100	\$68,820.0000	436,000
	Derivatives	Derivative warrants	Market making - Sale	66,000	2 May 2018	\$0.3150	\$20,790.0000	436,000
	Derivatives	Derivative warrants	Market making - Sale	128,000	2 May 2018	\$0.3400	\$43,520.0000	436,000
	Derivatives	Derivative warrants	Market making - Purchase	200	21 February 2019	\$0.1520	\$304.0000	0
	Derivatives	Derivative warrants	Market making - Purchase	200	21 February 2019	\$0.1550	\$310.0000	0
	Derivatives	Derivative warrants	Market making - Purchase	200	21 February 2019	\$0.1570	\$314.0000	0
	Derivatives	Derivative warrants	Market making - Purchase	200	21 February 2019	\$0.1610	\$322.0000	0
	Derivatives	Derivative warrants	Market making - Purchase	200	21 February 2019	\$0.1680	\$336.0000	0
	Derivatives	Derivative warrants	Market making - Sale	200	21 February 2019	\$0.1510	\$302.0000	0
	Derivatives	Derivative warrants	Market making - Sale	200	21 February 2019	\$0.1580	\$316.0000	0

	Derivatives	Derivative warrants	Market making - Sale	200	21 February 2019	\$0.1600	\$320.0000	0
	Derivatives	Derivative warrants	Market making - Sale	200	21 February 2019	\$0.1630	\$326.0000	0
	Derivatives	Derivative warrants	Market making - Sale	200	21 February 2019	\$0.1650	\$330.0000	0
	Derivatives	Other types of products	Closing out of a derivative contract	2,000	25 October 2027	\$7.2702	\$14,540.4608	166,000
	Derivatives	Other types of products	Closing out of a derivative contract	10,000	7 February 2028	\$7.2899	\$72,899.0000	80,000

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

The figures reported in the "Reference price" and "Total amount paid / received" columns of item 84 have been converted into HKD from USD (original denomination of the relevant contract) based on a foreign exchange rate of 1 USD: 7.8343HKD.