

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of	Number of	Maturity	Reference	Total amount	Resultant
		of relevant	of products	dealings	reference	date /	price	paid /	balance
		securities			securities	closing		received	(including
					to which	out date			those of any
					the				person with
					derivatives				whom there is
					relate				an agreement
									or
									understanding)
Morgan Stanley &	9 March	Derivatives	Other types	Unsolicited	94,000	30	\$7.4577	\$701,020.0400	0
Co., International	2018		of products	client		December			
plc				facilitation -		2019			
				Sale					



Derivatives	Other types	Unsolicited	1,200	24	\$7.5400	\$9,048.0000	0
	of products	client		December			
		facilitation -		2018			
		Sale					
Derivatives	Other types	Unsolicited	1,200	24	\$7.7000	\$9,240.0000	0
	of products	client		December			
		facilitation -		2018			
		Purchase					
Derivatives	Other types	Unsolicited	1,029	4	\$7.4650	\$7,681.4850	0
	of products	client		September			
		facilitation -		2018			
		Purchase					
Derivatives	Other types	Unsolicited	2,434	4 January	\$7.4650	\$18,169.8100	0
	of products	client		2019			
		facilitation -					
		Purchase					
Derivatives	Other types	Unsolicited	212	14	\$7.4650	\$1,582.5800	0
	of products	client		September			
		facilitation -		2018			
		Purchase					
Derivatives	Other types	Unsolicited	41	1 August	\$7.4650	\$306.0650	0
	of products	client		2019			
		facilitation -					
		Purchase					



Derivatives	Other types	Unsolicited	1	1 August	\$7.4650	\$7.4650	0
	of products	client		2019			
		facilitation -					
		Purchase					
Derivatives	Other types	Unsolicited	1	14	\$7.4650	\$7.4650	0
	of products	client		December			
		facilitation -		2018			
		Purchase					

End

Note:

Morgan Stanley & Co., International plc is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.