

12 March 2018

**Privatisation by way of merger by absorption**
**Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Description of products</b>	<b>Nature of dealings</b>	<b>Number of reference securities to which the derivatives relate</b>	<b>Maturity date / closing out date</b>	<b>Reference price</b>	<b>Total amount paid / received</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	9 March 2018	Derivatives	Derivative warrants	Market making - Purchase	140,000	25 April 2018	\$0.4150	\$58,100.0000	1,340,000
		Derivatives	Derivative warrants	Market making - Purchase	24,000	25 April 2018	\$0.4250	\$10,200.0000	1,340,000
		Derivatives	Derivative warrants	Market making - Purchase	102,000	25 April 2018	\$0.4300	\$43,860.0000	1,340,000

	Derivatives	Derivative warrants	Market making - Purchase	72,000	25 April 2018	\$0.5400	\$38,880.0000	1,340,000
	Derivatives	Derivative warrants	Market making - Sale	116,000	25 April 2018	\$0.4150	\$48,140.0000	1,340,000
	Derivatives	Derivative warrants	Market making - Sale	50,000	25 April 2018	\$0.4200	\$21,000.0000	1,340,000
	Derivatives	Derivative warrants	Market making - Sale	26,000	25 April 2018	\$0.4250	\$11,050.0000	1,340,000
	Derivatives	Derivative warrants	Market making - Sale	60,000	25 April 2018	\$0.4300	\$25,800.0000	1,340,000
	Derivatives	Derivative warrants	Market making - Sale	50,000	25 April 2018	\$0.4350	\$21,750.0000	1,340,000
	Derivatives	Derivative warrants	Market making - Sale	50,000	25 April 2018	\$0.4550	\$22,750.0000	1,340,000
	Derivatives	Derivative warrants	Market making - Sale	1,022,000	25 April 2018	\$0.4650	\$475,230.0000	1,340,000
	Derivatives	Derivative warrants	Market making - Sale	72,000	25 April 2018	\$0.5000	\$36,000.0000	1,340,000
	Derivatives	Derivative warrants	Market making - Sale	20,000	25 April 2018	\$0.5100	\$10,200.0000	1,340,000
	Derivatives	Derivative warrants	Market making - Sale	14,000	25 April 2018	\$0.5400	\$7,560.0000	1,340,000

		Derivatives	Derivative warrants	Market making - Purchase	12,000	4 July 2018	\$0.3750	\$4,500.0000	320,000
		Derivatives	Derivative warrants	Market making - Purchase	4,000	4 July 2018	\$0.3800	\$1,520.0000	320,000
		Derivatives	Derivative warrants	Market making - Purchase	4,000	4 July 2018	\$0.3950	\$1,580.0000	320,000
		Derivatives	Derivative warrants	Market making - Purchase	12,000	4 July 2018	\$0.4000	\$4,800.0000	320,000
		Derivatives	Derivative warrants	Market making - Purchase	6,000	4 July 2018	\$0.4100	\$2,460.0000	320,000
		Derivatives	Derivative warrants	Market making - Purchase	4,000	4 July 2018	\$0.4200	\$1,680.0000	320,000
		Derivatives	Derivative warrants	Market making - Sale	4,000	4 July 2018	\$0.3650	\$1,460.0000	320,000
		Derivatives	Derivative warrants	Market making - Sale	14,000	4 July 2018	\$0.3700	\$5,180.0000	320,000
		Derivatives	Derivative warrants	Market making - Sale	2,000	4 July 2018	\$0.3800	\$760.0000	320,000
		Derivatives	Derivative warrants	Market making - Sale	4,000	4 July 2018	\$0.3950	\$1,580.0000	320,000
		Derivatives	Derivative warrants	Market making - Sale	4,000	4 July 2018	\$0.4050	\$1,620.0000	320,000

	Derivatives	Derivative warrants	Market making - Sale	12,000	4 July 2018	\$0.4100	\$4,920.0000	320,000
	Derivatives	Derivative warrants	Market making - Sale	2,000	4 July 2018	\$0.4250	\$850.0000	320,000
	Derivatives	Derivative warrants	Market making - Purchase	50,000	2 May 2018	\$0.3100	\$15,500.0000	312,000
	Derivatives	Derivative warrants	Market making - Purchase	154,000	2 May 2018	\$0.3150	\$48,510.0000	312,000
	Derivatives	Derivative warrants	Market making - Purchase	50,000	2 May 2018	\$0.3200	\$16,000.0000	312,000
	Derivatives	Derivative warrants	Market making - Purchase	26,000	2 May 2018	\$0.3250	\$8,450.0000	312,000
	Derivatives	Derivative warrants	Market making - Purchase	100,000	2 May 2018	\$0.3300	\$33,000.0000	312,000
	Derivatives	Derivative warrants	Market making - Purchase	2,000	2 May 2018	\$0.3550	\$710.0000	312,000
	Derivatives	Derivative warrants	Market making - Purchase	50,000	2 May 2018	\$0.3800	\$19,000.0000	312,000
	Derivatives	Derivative warrants	Market making - Purchase	2,000	2 May 2018	\$0.4150	\$830.0000	312,000
	Derivatives	Derivative warrants	Market making - Purchase	40,000	2 May 2018	\$0.4200	\$16,800.0000	312,000

	Derivatives	Derivative warrants	Market making - Sale	100,000	2 May 2018	\$0.3100	\$31,000.0000	312,000
	Derivatives	Derivative warrants	Market making - Sale	140,000	2 May 2018	\$0.3150	\$44,100.0000	312,000
	Derivatives	Derivative warrants	Market making - Sale	40,000	2 May 2018	\$0.3200	\$12,800.0000	312,000
	Derivatives	Derivative warrants	Market making - Sale	100,000	2 May 2018	\$0.3250	\$32,500.0000	312,000
	Derivatives	Derivative warrants	Market making - Sale	52,000	2 May 2018	\$0.3500	\$18,200.0000	312,000
	Derivatives	Derivative warrants	Market making - Purchase	1,000	21 February 2019	\$0.1650	\$1,650.0000	0
	Derivatives	Derivative warrants	Market making - Purchase	400	21 February 2019	\$0.1710	\$684.0000	0
	Derivatives	Derivative warrants	Market making - Purchase	200	21 February 2019	\$0.1760	\$352.0000	0
	Derivatives	Derivative warrants	Market making - Purchase	200	21 February 2019	\$0.1770	\$354.0000	0

		Derivatives	Derivative warrants	Market making - Sale	400	21 February 2019	\$0.1640	\$656.0000	0
		Derivatives	Derivative warrants	Market making - Sale	200	21 February 2019	\$0.1650	\$330.0000	0
		Derivatives	Derivative warrants	Market making - Sale	400	21 February 2019	\$0.1660	\$664.0000	0
		Derivatives	Derivative warrants	Market making - Sale	400	21 February 2019	\$0.1670	\$668.0000	0
		Derivatives	Derivative warrants	Market making - Sale	200	21 February 2019	\$0.1710	\$342.0000	0
		Derivatives	Derivative warrants	Market making - Sale	200	21 February 2019	\$0.1720	\$344.0000	0
		Derivatives	Other types of products	Closing out of a derivative contract	6,000	18 January 2028	\$7.6956	\$46,173.6000	40,000

End



SECURITIES AND FUTURES COMMISSION  
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Public Disclosure Form

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..