

27 January 2015

Privatisation by way of scheme of arrangement
Disclosure of dealings in the shares of Cheung Kong Holdings Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Merrill Lynch, Pierce, Fenner & Smith	23 January 2015	Ordinary shares	Closing / flattening / unwinding of proprietary positions arising from unsolicited client-driven dealings (Note 5)	Sale	25	\$468.7500	\$18.7500	\$18.7500

End

Note:

1. Merrill Lynch, Pierce, Fenner & Smith is an exempt principal trader connected with the Offeror.
2. Dealings were made for its own account.



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

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Public Disclosure Form

3. Merrill Lynch, Pierce, Fenner & Smith is ultimately owned by Bank of America Corporation.
4. Prices in USD.
5. This was traded in US time.