



13 March 2018

**Privatisation by way of merger by absorption**

**Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
BlackRock, Inc.	12 March 2018	Purchase	42,000	\$8.0600	221,027,116	7.6768%
		Purchase	70,000	\$8.0600	221,097,116	7.6792%
		Purchase	60,000	\$8.0600	221,157,116	7.6813%
		Sale	184,000	\$7.8989	184,000	0.0064%

End

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.



SECURITIES AND FUTURES COMMISSION  
證券及期貨事務監察委員會

SFC

證監會

Public Disclosure Form

Items 1-3 reported in the Resultant balance and Percentage of class columns represents long positions in the shares of China National Building Material Company Limited.

Item 4 reported in the Resultant balance and Percentage of class columns represents short positions in the shares of China National Building Material Company Limited.