

13 March 2018

**Privatisation by way of merger by absorption**
**Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Morgan Stanley & Co., International plc	12 March 2018	Derivatives	Other types of products	Unsolicited client facilitation - Sale	100,000	17 May 2018	\$7.9324	\$793,240.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	6,000	31 October 2019	\$7.8700	\$47,220.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	34,000	11 December 2019	\$7.8500	\$266,900.0000	0

		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	1,200	24 December 2018	\$8.0200	\$9,624.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	1	1 August 2019	\$8.0200	\$8.0200	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	12	1 August 2019	\$8.0200	\$96.2400	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	2	4 January 2019	\$8.0200	\$16.0400	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	7,880	4 September 2018	\$8.0200	\$63,197.6000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	30	14 September 2018	\$8.0200	\$240.6000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	175,000	23 April 2019	\$7.8570	\$1,374,975.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	19,826	5 February 2020	\$7.9051	\$156,726.5126	0

		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	104,674	5 February 2020	\$7.9051	\$827,458.4374	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	25,500	5 February 2020	\$7.9051	\$201,580.0500	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	514,541	5 February 2020	\$7.9094	\$4,069,710.5854	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	97,459	5 February 2020	\$7.9094	\$770,842.2146	0

End

Note:

Morgan Stanley & Co., International plc is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.