



14 March 2018

**Privatisation by way of merger by absorption**

**Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	13 March 2018	Purchase	380,000	\$7.9800	66,494,472	2.3095%
		Purchase	200,000	\$7.9900	66,294,472	2.3026%
		Purchase	94,000	\$8.0000	66,200,472	2.2993%
		Purchase	100,000	\$8.0100	66,100,472	2.2958%
		Purchase	408,000	\$8.0500	65,692,472	2.2816%
		Purchase	810,000	\$8.1100	64,882,472	2.2535%
		Purchase	68	\$8.1600	64,882,404	2.2535%
		Sale	122,000	\$8.0600	65,004,404	2.2577%
		Sale	160,000	\$8.0700	65,164,404	2.2633%
		Sale	14,000	\$8.0800	65,178,404	2.2638%



		Sale	32,000	\$8.0900	65,210,404	2.2649%
		Sale	138,000	\$8.1000	65,348,404	2.2697%
		Sale	76,000	\$8.1100	65,424,404	2.2723%
		Sale	30,000	\$8.1200	65,454,404	2.2734%
		Sale	12,000	\$8.1300	65,466,404	2.2738%
		Sale	14,000	\$8.1501	65,480,404	2.2743%

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

Item 1 to 5 refer to dealing in shares mainly for hedging of the firm's market making activities in derivatives.

Items 6, 8 to 16 refer to dealing in shares for hedging of derivative transactions with clients.

The figures reported in the "Resultant balance" and "Percentage of class" columns represent net short position in the shares of China National Building Material Company Limited.