

14 March 2018

Privatisation by way of merger by absorption
Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	13 March 2018	Warrants	Derivative warrants	Market making - Purchase	14,000	25 April 2018	\$0.6300	\$8,820.0000	1,326,000
		Warrants	Derivative warrants	Market making - Purchase	100,000	4 July 2018	\$0.5400	\$54,000.0000	220,000



		Warrants	Derivative warrants	Market making - Purchase	2,000	2 May 2018	\$0.5300	\$1,060.0000	310,000
		Warrants	Derivative warrants	Market making - Purchase	1,000	21 February 2019	\$0.2050	\$2,050.0000	0
		Derivatives	Other types of products	Closing out of a derivative contract	810,000	21 September 2027	\$8.1228	\$6,579,468.0000	19,267,502
		Derivatives	Other types of products	Entering into of a derivative contract	584,000	13 March 2028	\$8.0725	\$4,714,340.0000	584,000
		Derivatives	Other types of products	Entering into of a derivative contract	14,000	13 March 2028	\$8.1501	\$114,101.4000	14,000

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company.



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

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Public Disclosure Form

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..