



15 March 2018

**Privatisation by way of merger by absorption**

**Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Description of products</b>	<b>Nature of dealings</b>	<b>Number of reference securities to which the derivatives relate</b>	<b>Maturity date / closing out date</b>	<b>Reference price</b>	<b>Total amount paid / received</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>
Morgan Stanley Capital Services LLC	14 March 2018	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	72,000	31 October 2019	\$8.1100	\$583,920.0000	0

		Derivatives	Other types of products	Unsolicited client facilitation - Sale	72,000	31 October 2019	\$8.1100	\$583,920.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	536,000	17 May 2018	\$8.2605	\$4,427,639.7920	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	536,000	17 May 2018	\$8.2605	\$4,427,639.7920	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	60,000	31 October 2019	\$8.1100	\$486,600.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	60,000	31 October 2019	\$8.1100	\$486,600.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	7,200	24 December 2018	\$8.2767	\$59,592.2400	0

		Derivatives	Other types of products	Unsolicited client facilitation - Sale	7,200	24 December 2018	\$8.2767	\$59,592.2400	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	8,724	5 February 2020	\$8.1868	\$71,421.6432	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	8,724	5 February 2020	\$8.1868	\$71,421.6432	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	11,220	5 February 2020	\$8.1868	\$91,855.8960	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	11,220	5 February 2020	\$8.1868	\$91,855.8960	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	46,056	5 February 2020	\$8.1868	\$377,051.2608	0

		Derivatives	Other types of products	Unsolicited client facilitation - Sale	46,056	5 February 2020	\$8.1868	\$377,051.2608	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	55,490	5 February 2020	\$8.1865	\$454,268.8850	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	55,490	5 February 2020	\$8.1865	\$454,268.8850	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	10,510	5 February 2020	\$8.1865	\$86,040.1150	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	10,510	5 February 2020	\$8.1865	\$86,040.1150	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	358,680	28 February 2020	\$8.2255	\$2,950,311.9383	0

		Derivatives	Other types of products	Unsolicited client facilitation - Sale	358,680	28 February 2020	\$8.2255	\$2,950,311.9383	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	87,381	28 February 2020	\$8.2255	\$718,752.4155	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	87,381	28 February 2020	\$8.2255	\$718,752.4155	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	67,939	28 February 2020	\$8.2255	\$558,832.2445	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	67,939	28 February 2020	\$8.2255	\$558,832.2445	0

End



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

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Note:

Morgan Stanley Capital Services LLC is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley Capital Services LLC is ultimately owned by Morgan Stanley.

Public Disclosure Form