

15 March 2018

Privatisation by way of merger by absorption
Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	14 March 2018	Sale	16,000	\$7.8600	65,496,404	2.2748%
		Sale	24,000	\$7.8700	65,520,404	2.2757%
		Sale	38,000	\$7.8800	65,558,404	2.2770%
		Sale	6,000	\$7.8900	65,564,404	2.2772%
		Sale	76,000	\$7.9000	65,640,404	2.2798%
		Sale	74,000	\$7.9100	65,714,404	2.2824%
		Sale	16,000	\$7.9200	65,730,404	2.2830%
		Sale	4,000	\$7.9300	65,734,404	2.2831%
		Sale	78,000	\$8.0500	65,812,404	2.2858%
		Sale	58,000	\$8.0600	65,870,404	2.2878%



		Sale	30,000	\$8.0700	65,900,404	2.2889%
		Sale	44,000	\$8.0800	65,944,404	2.2904%
		Sale	420,000	\$8.3037	66,364,404	2.3050%
		Sale	306,000	\$8.3267	66,670,404	2.3156%
		Sale	100,000	\$8.3500	66,770,404	2.3191%

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

Items 1 to 14 refer to dealing in shares for hedging of derivative transactions with clients.

Item 15 refers to dealing in shares for hedging of the firm's market making activities in derivatives.

The figures reported in the "Resultant balance" and "Percentage of class" columns represent net short position in the shares of China National Building Material Company Limited.