

15 March 2018

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	14 March 2018	Warrants	Derivative warrants	Market making - Purchase	20,000	25 April 2018	\$0.7200	\$14,400.0000	1,306,000
		Warrants	Derivative warrants	Market making - Purchase	2,000	4 July 2018	\$0.4800	\$960.0000	120,000

		Warrants	Derivative warrants	Market making - Purchase	22,000	4 July 2018	\$0.4950	\$10,890.0000	120,000
		Warrants	Derivative warrants	Market making - Purchase	22,000	4 July 2018	\$0.5000	\$11,000.0000	120,000
		Warrants	Derivative warrants	Market making - Purchase	10,000	4 July 2018	\$0.5100	\$5,100.0000	120,000
		Warrants	Derivative warrants	Market making - Purchase	2,000	4 July 2018	\$0.5200	\$1,040.0000	120,000
		Warrants	Derivative warrants	Market making - Purchase	4,000	4 July 2018	\$0.5500	\$2,200.0000	120,000
		Warrants	Derivative warrants	Market making - Purchase	100,000	4 July 2018	\$0.6200	\$62,000.0000	120,000
		Warrants	Derivative warrants	Market making - Sale	2,000	4 July 2018	\$0.4750	\$950.0000	120,000
		Warrants	Derivative warrants	Market making - Sale	4,000	4 July 2018	\$0.4850	\$1,940.0000	120,000

		Warrants	Derivative warrants	Market making - Sale	42,000	4 July 2018	\$0.4950	\$20,790.0000	120,000
		Warrants	Derivative warrants	Market making - Sale	2,000	4 July 2018	\$0.5000	\$1,000.0000	120,000
		Warrants	Derivative warrants	Market making - Sale	4,000	4 July 2018	\$0.5100	\$2,040.0000	120,000
		Warrants	Derivative warrants	Market making - Sale	8,000	4 July 2018	\$0.5200	\$4,160.0000	120,000
		Warrants	Derivative warrants	Market making - Purchase	18,000	2 May 2018	\$0.5000	\$9,000.0000	316,000
		Warrants	Derivative warrants	Market making - Purchase	50,000	2 May 2018	\$0.5100	\$25,500.0000	316,000
		Warrants	Derivative warrants	Market making - Purchase	58,000	2 May 2018	\$0.5200	\$30,160.0000	316,000
		Warrants	Derivative warrants	Market making - Purchase	152,000	2 May 2018	\$0.5300	\$80,560.0000	316,000

		Warrants	Derivative warrants	Market making - Purchase	100,000	2 May 2018	\$0.5700	\$57,000.0000	316,000
		Warrants	Derivative warrants	Market making - Purchase	50,000	2 May 2018	\$0.5800	\$29,000.0000	316,000
		Warrants	Derivative warrants	Market making - Purchase	4,000	2 May 2018	\$0.6000	\$2,400.0000	316,000
		Warrants	Derivative warrants	Market making - Purchase	100,000	2 May 2018	\$0.6300	\$63,000.0000	316,000
		Warrants	Derivative warrants	Market making - Purchase	10,000	2 May 2018	\$0.6700	\$6,700.0000	316,000
		Warrants	Derivative warrants	Market making - Purchase	146,000	2 May 2018	\$0.6900	\$100,740.0000	316,000
		Warrants	Derivative warrants	Market making - Purchase	10,000	2 May 2018	\$0.7100	\$7,100.0000	316,000
		Warrants	Derivative warrants	Market making - Sale	18,000	2 May 2018	\$0.5000	\$9,000.0000	316,000

		Warrants	Derivative warrants	Market making - Sale	60,000	2 May 2018	\$0.5100	\$30,600.0000	316,000
		Warrants	Derivative warrants	Market making - Sale	150,000	2 May 2018	\$0.5200	\$78,000.0000	316,000
		Warrants	Derivative warrants	Market making - Sale	150,000	2 May 2018	\$0.5300	\$79,500.0000	316,000
		Warrants	Derivative warrants	Market making - Sale	60,000	2 May 2018	\$0.5600	\$33,600.0000	316,000
		Warrants	Derivative warrants	Market making - Sale	4,000	2 May 2018	\$0.5800	\$2,320.0000	316,000
		Warrants	Derivative warrants	Market making - Sale	100,000	2 May 2018	\$0.6300	\$63,000.0000	316,000
		Warrants	Derivative warrants	Market making - Sale	146,000	2 May 2018	\$0.6800	\$99,280.0000	316,000
		Warrants	Derivative warrants	Market making - Sale	16,000	2 May 2018	\$0.6900	\$11,040.0000	316,000

		Warrants	Derivative warrants	Market making - Purchase	200	21 February 2019	\$0.1960	\$392.0000	3,050,000
		Warrants	Derivative warrants	Market making - Purchase	400	21 February 2019	\$0.1990	\$796.0000	3,050,000
		Warrants	Derivative warrants	Market making - Purchase	200	21 February 2019	\$0.2000	\$400.0000	3,050,000
		Warrants	Derivative warrants	Market making - Purchase	200	21 February 2019	\$0.2010	\$402.0000	3,050,000
		Warrants	Derivative warrants	Market making - Purchase	1,000	21 February 2019	\$0.2030	\$2,030.0000	3,050,000
		Warrants	Derivative warrants	Market making - Purchase	600	21 February 2019	\$0.2070	\$1,242.0000	3,050,000
		Warrants	Derivative warrants	Market making - Purchase	200	21 February 2019	\$0.2100	\$420.0000	3,050,000
		Warrants	Derivative warrants	Market making - Purchase	600	21 February 2019	\$0.2110	\$1,266.0000	3,050,000

		Warrants	Derivative warrants	Market making - Purchase	1,000	21 February 2019	\$0.2120	\$2,120.0000	3,050,000
		Warrants	Derivative warrants	Market making - Purchase	8,800	21 February 2019	\$0.2130	\$18,744.0000	3,050,000
		Warrants	Derivative warrants	Market making - Purchase	25,000	21 February 2019	\$0.2170	\$54,250.0000	3,050,000
		Warrants	Derivative warrants	Market making - Purchase	4,000	21 February 2019	\$0.2190	\$8,760.0000	3,050,000
		Warrants	Derivative warrants	Market making - Purchase	600	21 February 2019	\$0.2200	\$1,320.0000	3,050,000
		Warrants	Derivative warrants	Market making - Purchase	4,000	21 February 2019	\$0.2210	\$8,840.0000	3,050,000
		Warrants	Derivative warrants	Market making - Purchase	14,000	21 February 2019	\$0.2230	\$31,220.0000	3,050,000
		Warrants	Derivative warrants	Market making - Sale	1,000	21 February 2019	\$0.1950	\$1,950.0000	3,050,000

		Warrants	Derivative warrants	Market making - Sale	400	21 February 2019	\$0.1960	\$784.0000	3,050,000
		Warrants	Derivative warrants	Market making - Sale	600	21 February 2019	\$0.1970	\$1,182.0000	3,050,000
		Warrants	Derivative warrants	Market making - Sale	2,200	21 February 2019	\$0.2000	\$4,400.0000	3,050,000
		Warrants	Derivative warrants	Market making - Sale	200	21 February 2019	\$0.2010	\$402.0000	3,050,000
		Warrants	Derivative warrants	Market making - Sale	1,200	21 February 2019	\$0.2050	\$2,460.0000	3,050,000
		Warrants	Derivative warrants	Market making - Sale	200	21 February 2019	\$0.2060	\$412.0000	3,050,000
		Warrants	Derivative warrants	Market making - Sale	200	21 February 2019	\$0.2090	\$418.0000	3,050,000
		Warrants	Derivative warrants	Market making - Sale	1,000	21 February 2019	\$0.2100	\$2,100.0000	3,050,000

		Warrants	Derivative warrants	Market making - Sale	10,600	21 February 2019	\$0.2130	\$22,578.0000	3,050,000
		Warrants	Derivative warrants	Market making - Sale	4,600	21 February 2019	\$0.2140	\$9,844.0000	3,050,000
		Warrants	Derivative warrants	Market making - Sale	4,000	21 February 2019	\$0.2150	\$8,600.0000	3,050,000
		Warrants	Derivative warrants	Market making - Sale	15,000	21 February 2019	\$0.2180	\$32,700.0000	3,050,000
		Warrants	Derivative warrants	Market making - Sale	600	21 February 2019	\$0.2190	\$1,314.0000	3,050,000
		Warrants	Derivative warrants	Market making - Sale	58,000	21 February 2019	\$0.2200	\$127,600.0000	3,050,000
		Warrants	Derivative warrants	Market making - Sale	82,000	21 February 2019	\$0.2210	\$181,220.0000	3,050,000
		Warrants	Derivative warrants	Market making - Sale	180,000	21 February 2019	\$0.2230	\$401,400.0000	3,050,000

		Warrants	Derivative warrants	Market making - Sale	4,000	21 February 2019	\$0.2240	\$8,960.0000	3,050,000
		Derivatives	Other types of products	Entering into of a derivative contract	210,000	14 March 2028	\$8.0492	\$1,690,332.0000	210,000
		Derivatives	Other types of products	Closing out of a derivative contract	80,000	14 March 2018	\$7.8797	\$630,375.8400	0
		Derivatives	Other types of products	Closing out of a derivative contract	164,000	14 March 2018	\$7.8797	\$1,292,270.4720	0
		Derivatives	Other types of products	Closing out of a derivative contract	10,000	14 March 2018	\$7.8797	\$78,796.9800	0
		Derivatives	Other types of products	Entering into of a derivative contract	420,000	14 March 2028	\$8.3037	\$3,487,554.0000	420,000



		Derivatives	Other types of products	Entering into of a derivative contract	306,000	14 March 2028	\$8.3267	\$2,547,984.8880	306,000
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Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..