



15 March 2018

**Privatisation by way of merger by absorption**

**Disclosure of dealings in the shares of China National Materials Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party  | Date             | Purchase / Sale | Number of shares | Price per share | Resultant balance<br>(including those of<br>any person with whom<br>there is an agreement<br>or understanding) | Percentage of class<br>(including those of<br>any person with whom<br>there is an agreement<br>or understanding) |
|--|------------------|-----------------|------------------|-----------------|--|--|
| Goldman Sachs (Asia)<br>L.L.C. on behalf of The<br>Goldman Sachs Group,<br>Inc. and affiliates | 14 March<br>2018 | Purchase        | 360,000          | \$6.9237        | 89,926,487   | 7.7247%  |
|  |                  | Purchase        | 494,000          | \$6.9092        | 90,420,487   | 7.7671%  |

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company.  
Dealings were made for its own account.



**SFC**

證監會

SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

Public Disclosure Form

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

Items 1-2 refer to dealing in shares for hedging of derivative transactions with clients.