

16 March 2018

Privatisation by way of merger by absorption
Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
BlackRock, Inc.	15 March 2018	Sale	592,000	\$8.3548	213,002,052	7.3980%
		Sale	698,000	\$8.3611	212,304,052	7.3738%
		Sale	2,170,000	\$8.3548	210,134,052	7.2984%
		Sale	276,000	\$8.3548	209,858,052	7.2888%
		Sale	190,000	\$8.3611	209,668,052	7.2822%
		Sale	32,000	\$8.3600	209,636,052	7.2811%
		Sale	90,000	\$8.3611	209,546,052	7.2780%
		Sale	290,000	\$8.3600	209,256,052	7.2679%
		Sale	310,000	\$8.3611	208,946,052	7.2572%
		Sale	962,000	\$8.3548	207,984,052	7.2237%



		Sale	36,000	\$8.3547	207,948,052	7.2225%
		Sale	2,000	\$8.3547	207,946,052	7.2224%
		Sale	90,000	\$8.3547	207,856,052	7.2193%
		Purchase	42,000	\$8.3600	207,898,052	7.2208%
		Sale	48,000	\$8.3615	832,000	0.0289%
		Sale	62,000	\$8.3615	894,000	0.0311%
		Sale	12,000	\$8.3615	906,000	0.0315%
		Sale	14,000	\$8.3615	920,000	0.0320%

End

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.

Item 1-14 reported in the Resultant balance and Percentage of class columns represents long positions in the shares of China National Building Material Company Limited.

Item 15-18 reported in the Resultant balance and Percentage of class columns represents short positions in the shares of China National Building Material Company Limited.