

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of	Number of	Maturity	Reference	Total amount	Resultant
		of relevant	of products	dealings	reference	date /	price	paid / received	balance
		securities			securities to	closing out			(including
					which the	date			those of any
					derivatives				person with
					relate				whom there is
									an agreement
									or
									understanding)
Goldman Sachs	15 March	Warrants	Derivative	Market	50,000	2 May 2018	\$0.6700	\$33,500.0000	326,000
(Asia) L.L.C. on	2018		warrants	making -					
behalf of The				Purchase					
Goldman Sachs		Warrants	Derivative	Market	18,000	2 May 2018	\$0.6800	\$12,240.0000	326,000
Group, Inc. and			warrants	making -					
affiliates				Purchase					



Warrants	Derivative	Market	60,000	2 May 2018	\$0.6800	\$40,800.0000	326,000
	warrants	making -					
		Sale					
Warrants	Derivative	Market	10,000	2 May 2018	\$0.6900	\$6,900.0000	326,000
	warrants	making -					
		Sale					
Warrants	Derivative	Market	8,000	2 May 2018	\$0.7000	\$5,600.0000	326,000
	warrants	making -					
		Sale					
Warrants	Derivative	Market	290,000	21 February	\$0.2160	\$626,400.0000	17,000
	warrants	making -		2019			
		Purchase					
Warrants	Derivative	Market	400	21 February	\$0.2220	\$888.0000	17,000
	warrants	making -		2019			
		Purchase					
Warrants	Derivative	Market	10,000	21 February	\$0.2230	\$22,300.0000	17,000
	warrants	making -		2019			
		Purchase					
Warrants	Derivative	Market	4,200	21 February	\$0.2250	\$9,450.0000	17,000
	warrants	making -		2019			
		Purchase					
Warrants	Derivative	Market	35,400	21 February	\$0.2260	\$80,004.0000	17,000
	warrants	making -		2019			
		Purchase					
	Warrants Warrants Warrants Warrants Warrants	Warrants Warrants Derivative warrants Derivative warrants Derivative warrants	Warrants making - Sale Warrants Derivative making - Purchase Warrants Derivative making - Purchase	Warrants making - Sale Warrants Derivative making - Purchase Warrants Derivative making - Purchase	Warrants making - Sale Warrants Derivative warrants Market making - Purchase Warrants Derivative warrants Market making - Purchase	Warrants making - Sale 10,000 2 May 2018 \$0.6900 Warrants Derivative warrants Market making - Sale 8,000 2 May 2018 \$0.7000 Warrants Derivative warrants Market making - Sale 290,000 21 February 2019 \$0.2160 Warrants Derivative warrants Market making - Purchase 400 21 February 2019 \$0.2220 Warrants Derivative making - Purchase Market making - Purchase 10,000 21 February 2019 \$0.2230 Warrants Derivative making - Purchase 4,200 21 February 2019 \$0.2250 Warrants Derivative making - Purchase 4,200 21 February 2019 \$0.2250 Warrants Derivative making - Purchase 4,200 21 February 2019 \$0.2250 Warrants Derivative making - Purchase 4,200 21 February 2019 \$0.2260	Warrants making - Sale 10,000 2 May 2018 \$0.6900 \$6,900,0000 Warrants Derivative warrants Market making - Sale 8,000 2 May 2018 \$0.7000 \$5,600,0000 Warrants Derivative warrants Market making - Sale 290,000 21 February 2019 \$0.2160 \$626,400,0000 Warrants Derivative warrants Market making - Purchase 400 21 February 2019 \$0.2220 \$888,0000 Warrants Derivative warrants Market making - Purchase 10,000 21 February 2019 \$0.2230 \$22,300,0000 Warrants Derivative warrants Market making - Purchase 4,200 21 February 2019 \$0.2250 \$9,450,0000 Warrants Derivative warrants Market making - Purchase 4,200 21 February 2019 \$0.2250 \$9,450,0000 Warrants Derivative making - Purchase Market 35,400 21 February 2019 \$0.2260 \$80,004,0000



	Warrants	Derivative	Market	200	21 February	\$0.2270	\$454.0000	17,000
		warrants	making -		2019			
			Purchase					
	Warrants	Derivative	Market	200	21 February	\$0.2220	\$444.0000	17,000
		warrants	making -		2019			
			Sale					
	Warrants	Derivative	Market	7,400	21 February	\$0.2240	\$16,576.0000	17,000
		warrants	making -		2019			
			Sale					
	Warrants	Derivative	Market	10,000	21 February	\$0.2250	\$22,500.0000	17,000
		warrants	making -		2019			
			Sale					
	Warrants	Derivative	Market	15,400	21 February	\$0.2260	\$34,804.0000	17,000
		warrants	making -		2019			
			Sale					
	Warrants	Derivative	Market	15,000	21 February	\$0.2270	\$34,050.0000	17,000
		warrants	making -		2019			
			Sale					
	Warrants	Derivative	Market	4,200	21 February	\$0.2280	\$9,576.0000	17,000
		warrants	making -		2019			
			Sale					



Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

The figures reported in the "Resultant balance" in items 1 to 17 represent the resultant number of shares of the reference securities to which the derivative warrants relate.