

## Privatisation by way of merger by absorption

## Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of	Nature of dealings	Purchase	Total	Total amount	Highest (H)	Lowest (L)
		relevant securities		/ Sale	number of	paid / received	prices paid	prices paid
					shares		/ received	/ received
					involved			
CICC Financial	15 March	Delta 1 products	Creation of Delta 1 products	Purchase	300,000	\$0.0000	\$0.0000	\$0.0000
Trading Limited	2018		from wholly unsolicited					
			client-driven orders					
		Ordinary shares	Hedging of Delta 1 products	Purchase	300,000	\$2,489,159.0000	\$8.3000	\$8.2600
			created as a result of wholly					
			unsolicited client-driven					
			orders					

End



## Note:

CICC Financial Trading Limited is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

CICC Financial Trading Limited is ultimately owned by China International Capital Corporation Limited.