

17 March 2018

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
BlackRock, Inc.	16 March 2018	Purchase	22,000	\$8.3800	205,953,911	7.1532%
		Sale	528,000	\$8.4030	205,425,911	7.1349%
		Sale	830,000	\$8.4008	204,595,911	7.1061%
		Sale	144,000	\$8.4030	204,451,911	7.1011%
		Sale	510,000	\$8.4008	203,941,911	7.0834%
		Sale	68,000	\$8.4030	203,873,911	7.0810%
		Sale	238,000	\$8.4008	203,635,911	7.0727%
		Sale	1,866,000	\$8.4008	201,769,911	7.0079%
		Sale	234,000	\$8.4030	201,535,911	6.9998%

End



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Public Disclosure Form

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.

Item 1-9 reported in the Resultant balance and Percentage of class columns represents long positions in the shares of China National Building Material Company Limited.