

19 March 2018

**Privatisation by way of merger by absorption**
**Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Description of products</b>	<b>Nature of dealings</b>	<b>Number of reference securities to which the derivatives relate</b>	<b>Maturity date / closing out date</b>	<b>Reference price</b>	<b>Total amount paid / received</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>
Morgan Stanley & Co., International plc	16 March 2018	Derivatives	Other types of products	Unsolicited client facilitation - Sale	72,000	31 October 2019	\$8.4147	\$605,859.9840	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	248,000	17 May 2018	\$8.4171	\$2,087,440.0560	0

	Derivatives	Other types of products	Unsolicited client facilitation - Sale	46,000	31 October 2019	\$8.4000	\$386,400.0000	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	286,107	28 February 2020	\$8.4061	\$2,405,044.0527	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	69,701	28 February 2020	\$8.4061	\$585,913.5761	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	54,192	28 February 2020	\$8.4061	\$455,543.3712	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	2,644	5 February 2020	\$8.4261	\$22,278.6084	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	45,401	5 February 2020	\$8.4319	\$382,816.6919	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	3,400	5 February 2020	\$8.4261	\$28,648.7400	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	13,956	5 February 2020	\$8.4261	\$117,594.6516	0

	Derivatives	Other types of products	Unsolicited client facilitation - Sale	8,599	5 February 2020	\$8.4319	\$72,505.9081	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	6,000	14 December 2018	\$8.4200	\$50,520.0000	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	3	4 September 2018	\$8.4400	\$25.3200	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	3	1 August 2019	\$8.4400	\$25.3200	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	1	14 September 2018	\$8.4400	\$8.4400	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	12,000	23 September 2019	\$8.4750	\$101,700.0000	0

End

Note:

Morgan Stanley & Co., International plc is an exempt principal trader connected with the Offeror.



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Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.

Public Disclosure Form