

19 March 2018

**Privatisation by way of merger by absorption**
**Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	16 March 2018	Warrants	Derivative warrants	Market making - Purchase	14,000	2 May 2018	\$0.7100	\$9,940.0000	326,000
		Warrants	Derivative warrants	Market making - Sale	14,000	2 May 2018	\$0.7300	\$10,220.0000	326,000
		Warrants	Derivative warrants	Market making - Purchase	6,000	21 February 2019	\$0.2230	\$13,380.0000	17,000

	Warrants	Derivative warrants	Market making - Purchase	10,000	21 February 2019	\$0.2250	\$22,500.0000	17,000
	Warrants	Derivative warrants	Market making - Purchase	16,000	21 February 2019	\$0.2260	\$36,160.0000	17,000
	Warrants	Derivative warrants	Market making - Purchase	10,000	21 February 2019	\$0.2270	\$22,700.0000	17,000
	Warrants	Derivative warrants	Market making - Purchase	10,000	21 February 2019	\$0.2280	\$22,800.0000	17,000
	Warrants	Derivative warrants	Market making - Purchase	12,200	21 February 2019	\$0.2300	\$28,060.0000	17,000
	Warrants	Derivative warrants	Market making - Purchase	21,400	21 February 2019	\$0.2320	\$49,648.0000	17,000
	Warrants	Derivative warrants	Market making - Purchase	20,000	21 February 2019	\$0.2330	\$46,600.0000	17,000
	Warrants	Derivative warrants	Market making - Purchase	4,800	21 February 2019	\$0.2340	\$11,232.0000	17,000
	Warrants	Derivative warrants	Market making - Sale	10,000	21 February 2019	\$0.2230	\$22,300.0000	17,000
	Warrants	Derivative warrants	Market making - Sale	6,000	21 February 2019	\$0.2260	\$13,560.0000	17,000
	Warrants	Derivative warrants	Market making - Sale	16,000	21 February 2019	\$0.2270	\$36,320.0000	17,000



		Warrants	Derivative warrants	Market making - Sale	38,400	21 February 2019	\$0.2280	\$87,552.0000	17,000
		Warrants	Derivative warrants	Market making - Sale	20,000	21 February 2019	\$0.2310	\$46,200.0000	17,000
		Warrants	Derivative warrants	Market making - Sale	15,000	21 February 2019	\$0.2320	\$34,800.0000	17,000
		Warrants	Derivative warrants	Market making - Sale	5,000	21 February 2019	\$0.2330	\$11,650.0000	17,000
		Derivatives	Other types of products	Entering into of a derivative contract	16,000	16 March 2028	\$8.4299	\$134,878.4000	16,000

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

The figures reported in the "Resultant balance" column in items 1 to 18 represent the resultant number of shares of the reference securities to which the derivative warrants relate.