

## Privatisation by way of merger by absorption

## Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of	Number of	Maturity	Reference	Total amount	Resultant
		of relevant	of products	dealings	reference	date /	price	paid / received	balance
		securities			securities	closing out			(including
					to which the	date			those of any
					derivatives				person with
					relate				whom there is
									an agreement
									or
									understanding)
Morgan Stanley &	19 March	Derivatives	Other types	Unsolicited	8,000	30	\$8.4700	\$67,760.0000	0
Co., International	2018		of products	client facilitation		December			
plc				- Purchase		2019			
		Derivatives	Other types	Unsolicited	238,000	17 May	\$8.2764	\$1,969,780.1060	0
			of products	client facilitation		2018			
				- Sale					



Derivatives   Other types   Unsolicited   1,200   24   \$8.2400   \$9,888.0000     Derivatives   of products   -Purchase   2018   December   2018   2018   2010   201								
Image: series of the series	Derivatives	Other types	Unsolicited	1,200	24	\$8.2400	\$9,888.0000	0
DerivativesOther types of productsUnsolicited client facilitation - Sale12,160 20205 February 2020\$8.3012 \$8.3012\$100,942.5920DerivativesOther types of productsUnsolicited client facilitation - Sale64,200 client facilitation - Sale5 February 2020\$8.3012 \$8.3012\$532,937.0400DerivativesOther types of productsUnsolicited client facilitation - Sale15,640 client facilitation 20205 February 2020\$8.3012 \$129,830.7680\$129,830.7680DerivativesOther types of productsUnsolicited client facilitation - Sale15,640 client facilitation 20205 February 2020\$8.3012 \$129,830.7680\$129,830.7680DerivativesOther types of productsUnsolicited client facilitation - Sale221,959 client facilitation 20205 February 2020\$8.2984 \$1,841,904.5656\$1,841,904.5656DerivativesOther types of productsUnsolicited client facilitation - Sale221,959 client facilitation client facilitation clie		of products	client facilitation		December			
Image: state in the state in			- Purchase		2018			
Image: state in the state in	Derivatives	Other types	Unsolicited	12,160	5 February	\$8.3012	\$100,942.5920	0
DerivativesOther types of productsUnsolicited client facilitation - Sale5 February 2020\$8.3012\$532,937.0400DerivativesOther types of productsUnsolicited of products15,6405 February 2020\$8.3012\$129,830.7680DerivativesOther types of productsUnsolicited client facilitation - Sale15,6405 February 2020\$8.3012\$129,830.7680DerivativesOther types of productsUnsolicited client facilitation - Sale2020\$8.2984\$1,841,904.5656DerivativesOther types of productsUnsolicited client facilitation - Sale2020\$8.2984\$348,873.0344DerivativesOther typesUnsolicited v products42,0415 February 2020\$8.2984\$348,873.0344		of products	client facilitation		2020			
of productsclient facilitation - Sale20202020DerivativesOther typesUnsolicited15,6405 February 2020\$8.3012\$129,830.7680DerivativesOther typesUnsolicited20202020\$8.3012\$129,830.7680DerivativesOther typesUnsolicited221,9595 February 2020\$8.2984\$1,841,904.5656DerivativesOther typesUnsolicited221,9595 February 2020\$8.2984\$1,841,904.5656DerivativesOther typesUnsolicited42,0415 February\$8.2984\$348,873.0344			- Sale					
Image: Solution of products- SaleImage: Solution of products- SaleImage: Solution of products5 February 2020\$8.3012\$129,830.7680DerivativesOther types of productsClient facilitation - Sale2020Image: Solution of products\$1000000000000000000000000000000000000	Derivatives	Other types	Unsolicited	64,200	5 February	\$8.3012	\$532,937.0400	0
DerivativesOther types of productsUnsolicited client facilitation - Sale15,640 20205 February 2020\$8.3012\$129,830.7680DerivativesOther types of productsUnsolicited client facilitation client facilitation - Sale221,959 20205 February 2020\$8.2984\$1,841,904.5656DerivativesOther types of productsClient facilitation client facilitation - Sale2020\$8.2984\$1,841,904.5656DerivativesOther typesUnsolicited client facilitation - Sale42,0415 February 5 February\$8.2984\$348,873.0344		of products	client facilitation		2020			
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Image: Solution of products- SaleImage: Solution of products- SaleImage: Solution of products5 February\$8.2984\$1,841,904.5656DerivativesOther typesClient facilitation - Sale2020Image: Solution of products2020Image: Solution of products\$348,873.0344DerivativesOther typesUnsolicited42,0415 February\$8.2984\$348,873.0344	Derivatives	Other types	Unsolicited	15,640	5 February	\$8.3012	\$129,830.7680	0
DerivativesOther typesUnsolicited221,9595 February\$8.2984\$1,841,904.5656of productsclient facilitation202020202020202020202020DerivativesOther typesUnsolicited42,0415 February\$8.2984\$348,873.0344		of products	client facilitation		2020			
of products client facilitation 2020   - Sale - Sale   Derivatives Other types Unsolicited   42,041 5 February \$8.2984 \$348,873.0344			- Sale					
- Sale- SaleDerivativesOther typesUnsolicited42,0415 February\$8.2984\$348,873.0344	Derivatives	Other types	Unsolicited	221,959	5 February	\$8.2984	\$1,841,904.5656	0
Derivatives Other types Unsolicited 42,041 5 February \$8.2984 \$348,873.0344		of products	client facilitation		2020			
			- Sale					
of products client facilitation 2020	Derivatives	Other types	Unsolicited	42,041	5 February	\$8.2984	\$348,873.0344	0
		of products	client facilitation		2020			
- Sale			- Sale					

End

## Note:

Morgan Stanley & Co., International plc is an exempt principal trader connected with the Offeror.



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Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.