

20 March 2018

**Privatisation by way of merger by absorption**
**Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| <b>Party</b> | <b>Date</b>   | <b>Description of relevant securities</b> | <b>Nature of dealings</b>   | <b>Purchase / Sale</b> | <b>Total number of shares involved</b> | <b>Total amount paid / received</b> | <b>Highest (H) prices paid / received</b> | <b>Lowest (L) prices paid / received</b> |
|--------------|---------------|---|---|------------------------|--|-------------------------------------|---|--|
| UBS AG       | 19 March 2018 | Warrants                                  | Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period | Purchase               | 300,000                                | \$207,000.0000                      | \$0.7600                                  | \$0.6300                                 |
|              |               | Ordinary shares                           | Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders  | Purchase               | 16,800                                 | \$138,944.0000                      | \$8.2705                                  | \$8.2705                                 |

End



SECURITIES AND FUTURES COMMISSION  
證券及期貨事務監察委員會

Public Disclosure Form

Note:

UBS AG is an exempt principal trader connected with the Offeree company.

Dealings were made for its own account.

UBS AG is ultimately owned by Chase Nominees Ltd, DTC (Cede & Co.), Nortrust Nominees Ltd.