

20 March 2018

Privatisation by way of merger by absorption
Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	19 March 2018	Warrants	Derivative warrants	Market making - Sale	22,000	4 July 2018	\$0.6200	\$13,640.0000	142,000
		Warrants	Derivative warrants	Market making - Purchase	18,000	2 May 2018	\$0.5700	\$10,260.0000	326,000
		Warrants	Derivative warrants	Market making - Purchase	10,000	2 May 2018	\$0.5900	\$5,900.0000	326,000
		Warrants	Derivative warrants	Market making - Purchase	26,000	2 May 2018	\$0.6100	\$15,860.0000	326,000

		Warrants	Derivative warrants	Market making - Purchase	12,000	2 May 2018	\$0.6600	\$7,920.0000	326,000
		Warrants	Derivative warrants	Market making - Purchase	8,000	2 May 2018	\$0.6700	\$5,360.0000	326,000
		Warrants	Derivative warrants	Market making - Sale	4,000	2 May 2018	\$0.5600	\$2,240.0000	326,000
		Warrants	Derivative warrants	Market making - Sale	18,000	2 May 2018	\$0.5700	\$10,260.0000	326,000
		Warrants	Derivative warrants	Market making - Sale	14,000	2 May 2018	\$0.5800	\$8,120.0000	326,000
		Warrants	Derivative warrants	Market making - Sale	18,000	2 May 2018	\$0.6100	\$10,980.0000	326,000
		Warrants	Derivative warrants	Market making - Sale	20,000	2 May 2018	\$0.6800	\$13,600.0000	326,000
		Warrants	Derivative warrants	Market making - Purchase	58,000	21 February 2019	\$0.2150	\$124,700.0000	27,000
		Warrants	Derivative warrants	Market making - Purchase	30,000	21 February 2019	\$0.2160	\$64,800.0000	27,000
		Warrants	Derivative warrants	Market making - Purchase	13,800	21 February 2019	\$0.2170	\$29,946.0000	27,000

		Warrants	Derivative warrants	Market making - Purchase	12,000	21 February 2019	\$0.2180	\$26,160.0000	27,000
		Warrants	Derivative warrants	Market making - Purchase	12,000	21 February 2019	\$0.2190	\$26,280.0000	27,000
		Warrants	Derivative warrants	Market making - Purchase	400	21 February 2019	\$0.2200	\$880.0000	27,000
		Warrants	Derivative warrants	Market making - Purchase	25,800	21 February 2019	\$0.2210	\$57,018.0000	27,000
		Warrants	Derivative warrants	Market making - Purchase	7,000	21 February 2019	\$0.2220	\$15,540.0000	27,000
		Warrants	Derivative warrants	Market making - Purchase	200	21 February 2019	\$0.2260	\$452.0000	27,000
		Warrants	Derivative warrants	Market making - Purchase	2,000	21 February 2019	\$0.2290	\$4,580.0000	27,000
		Warrants	Derivative warrants	Market making - Sale	400	21 February 2019	\$0.2140	\$856.0000	27,000

		Warrants	Derivative warrants	Market making - Sale	43,200	21 February 2019	\$0.2150	\$92,880.0000	27,000
		Warrants	Derivative warrants	Market making - Sale	49,000	21 February 2019	\$0.2160	\$105,840.0000	27,000
		Warrants	Derivative warrants	Market making - Sale	17,800	21 February 2019	\$0.2170	\$38,626.0000	27,000
		Warrants	Derivative warrants	Market making - Sale	21,000	21 February 2019	\$0.2180	\$45,780.0000	27,000
		Warrants	Derivative warrants	Market making - Sale	27,600	21 February 2019	\$0.2200	\$60,720.0000	27,000
		Warrants	Derivative warrants	Market making - Sale	11,200	21 February 2019	\$0.2210	\$24,752.0000	27,000
		Warrants	Derivative warrants	Market making - Sale	400	21 February 2019	\$0.2220	\$888.0000	27,000
		Warrants	Derivative warrants	Market making - Sale	200	21 February 2019	\$0.2260	\$452.0000	27,000



		Warrants	Derivative warrants	Market making - Sale	400	21 February 2019	\$0.2300	\$920.0000	27,000
		Derivatives	Other types of products	Entering into of a derivative contract	110,000	20 March 2028	\$8.3621	\$919,831.0000	110,000

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

The figures reported in the "Resultant balance" column in items 1 to 31 represent the resultant number of shares of the reference securities to which the derivative warrants relate.