

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of	Number of	Maturity	Reference	Total amount	Resultant
		of relevant	of products	dealings	reference	date /	price	paid /	balance
		securities			securities to	closing		received	(including those
					which the	out date			of any person
					derivatives				with whom there
					relate				is an agreement
									or
									understanding)
Goldman Sachs	19 March	Warrants	Derivative	Market making	22,000	4 July	\$0.6200	\$13,640.0000	142,000
(Asia) L.L.C. on	2018		warrants	- Sale		2018			
behalf of The		Warrants	Derivative	Market making	18,000	2 May	\$0.5700	\$10,260.0000	326,000
Goldman Sachs			warrants	- Purchase		2018			
Group, Inc. and		Warrants	Derivative	Market making	10,000	2 May	\$0.5900	\$5,900.0000	326,000
affiliates			warrants	- Purchase		2018			
		Warrants	Derivative	Market making	26,000	2 May	\$0.6100	\$15,860.0000	326,000
			warrants	- Purchase		2018			



Warrants	Derivative	Market making	12,000	2 May	\$0.6600	\$7,920.0000	326,000
	warrants	- Purchase		2018			
Warrants	Derivative	Market making	8,000	2 May	\$0.6700	\$5,360.0000	326,000
	warrants	- Purchase		2018			
Warrants	Derivative	Market making	4,000	2 May	\$0.5600	\$2,240.0000	326,000
	warrants	- Sale		2018			
Warrants	Derivative	Market making	18,000	2 May	\$0.5700	\$10,260.0000	326,000
	warrants	- Sale		2018			
Warrants	Derivative	Market making	14,000	2 May	\$0.5800	\$8,120.0000	326,000
	warrants	- Sale		2018			
Warrants	Derivative	Market making	18,000	2 May	\$0.6100	\$10,980.0000	326,000
	warrants	- Sale		2018			
Warrants	Derivative	Market making	20,000	2 May	\$0.6800	\$13,600.0000	326,000
	warrants	- Sale		2018			
Warrants	Derivative	Market making	58,000	21	\$0.2150	\$124,700.0000	27,000
	warrants	- Purchase		February			
				2019			
Warrants	Derivative	Market making	30,000	21	\$0.2160	\$64,800.0000	27,000
	warrants	- Purchase		February			
				2019			
Warrants	Derivative	Market making	13,800	21	\$0.2170	\$29,946.0000	27,000
	warrants	- Purchase		February			
				2019			
	Warrants Warrants Warrants Warrants Warrants Warrants Warrants Warrants	Warrants Warrants Derivative warrants Derivative warrants Derivative warrants	warrants - Purchase Warrants Derivative Market making - Purchase Warrants Derivative Market making warrants - Sale Warrants Derivative Market making - Sale Warrants Derivative Market making - Purchase Warrants Derivative Market making - Purchase Warrants Derivative Market making - Purchase Warrants Derivative Market making - Purchase	Warrants Derivative Market making 8,000 Warrants Derivative Market making 4,000 Warrants Derivative Market making 4,000 Warrants - Sale Warrants Derivative Market making 18,000 Warrants Derivative Market making 14,000 Warrants Derivative Market making 14,000 Warrants - Sale Warrants Derivative Market making 18,000 Warrants - Sale Warrants Derivative Market making 20,000 Warrants Derivative Market making 20,000 Warrants Derivative Market making 58,000 Warrants Derivative Market making 58,000 Warrants Derivative Market making 30,000 Warrants Derivative Market making 30,000 Warrants Derivative Market making 13,800	Warrants - Purchase 2018 Warrants Derivative warrants Market making yarrants 8,000 2 May 2018 Warrants Derivative warrants Market making yarrants 4,000 2 May 2018 Warrants Derivative warrants Market making yarrants 18,000 2 May 2018 Warrants Derivative warrants Market making yarrants 14,000 2 May 2018 Warrants Derivative warrants Market making yarrants 18,000 2 May 2018 Warrants Derivative warrants Market making yarrants 20,000 2 May 2018 Warrants Derivative warrants Market making yarrants 58,000 21 Warrants Derivative warrants Market making yarrants 30,000 21 Warrants Derivative warrants Market making yarrants 30,000 21 Warrants Derivative warrants Market making yarrants 13,800 21 Warrants Derivative yarrants Purchase February yarrants	Warrants - Purchase 2018 Warrants Derivative warrants Market making - Purchase 2 May 2018 Warrants Derivative warrants Market making warrants 4,000 2 May 2018 Warrants Derivative warrants Market making warrants 18,000 2 May 2018 Warrants Derivative warrants Market making warrants 14,000 2 May 2018 Warrants Derivative warrants Market making 2018 2018 Warrants Derivative warrants Market making 20,000 2 May 2018 \$0.6800 Warrants Derivative warrants Market making 20,000 2 May 2018 \$0.6800 Warrants Derivative warrants Market making 20,000 2 May 2018 \$0.2150 Warrants Derivative warrants Market making 20,000 21 \$0.2150 \$0.2150 Warrants Derivative warrants Market making 20,000 21 \$0.2150 \$0.2160 Warrants Derivative warrants Market making 20,000 21 \$0.2150 \$0.2160 Warrants Derivative warrants Purchase February 2019 Warrants Derivative warrants Purchase Fe	Warrants - Purchase 2018 Warrants Derivative warrants Market making warrants 8,000 2 May 2018 \$0.6700 \$5,360.0000 Warrants Derivative warrants Market making warrants 4,000 2 May 2018 \$0.5600 \$2,240.0000 Warrants Derivative warrants Market making warrants 18,000 2 May 2018 \$0.5700 \$10,260.0000 Warrants Derivative warrants - Sale 2018 \$0.5800 \$8,120.0000 Warrants Derivative warrants Market making warrants 18,000 2 May 2018 \$0.6100 \$10,980.0000 Warrants Derivative warrants Market making warrants 20,000 2 May 2018 \$0.6800 \$13,600.0000 Warrants Derivative warrants Market making warrants 58,000 21 \$0.2150 \$124,700.0000 Warrants Derivative warrants Market making warrants - Purchase February 2019 \$0.2160 \$64,800.0000 Warrants Derivative warrants Market making Purchase - Purchase February 2019



Warrants		Warrants	Derivative	Market making	12,000	21	\$0.2180	\$26,160.0000	27,000
Warrants Derivative warrants Market making - Purchase 12,000 21 \$0.2190 \$26,280.0000 27,00 Warrants Derivative warrants Market making - Purchase 400 21 \$0.2200 \$880.0000 27,00 Warrants Derivative warrants Market making - Purchase 25,800 21 \$0.2210 \$57,018.0000 27,00 Warrants Derivative warrants Market making - Purchase 7,000 21 \$0.2220 \$15,540.0000 27,00 Warrants Derivative warrants Market making - Purchase 200 21 \$0.2260 \$452.0000 27,00 Warrants Derivative warrants Purchase February 2019 \$0.2260 \$452.0000 27,00			warrants	- Purchase		February			
Warrants						2019			
Warrants		Warrants	Derivative	Market making	12,000	21	\$0.2190	\$26,280.0000	27,000
Warrants Derivative warrants Market making - Purchase 400 21 \$0.2200 \$880.0000 27,00 Warrants Derivative warrants Market making - Purchase 25,800 21 \$0.2210 \$57,018.0000 27,00 Warrants Derivative warrants Market making - Purchase 7,000 21 \$0.2220 \$15,540.0000 27,00 Warrants Purchase February 2019 2019 \$0.2260 \$452.0000 27,00 Warrants Purchase February 2019 \$0.2260 \$452.0000 27,00			warrants	- Purchase		February			
Warrants						2019			
Warrants		Warrants	Derivative	Market making	400	21	\$0.2200	\$880.0000	27,000
Warrants Derivative warrants Market making - Purchase 25,800 21 \$0.2210 \$57,018.0000 27,00 Warrants - Purchase 7,000 21 \$0.2220 \$15,540.0000 27,00 Warrants - Purchase February 2019 2019 \$0.2260 \$452.0000 27,00 Warrants - Purchase February 2019 February 2019 \$0.2260 \$452.0000 27,00			warrants	- Purchase		February			
Warrants - Purchase February 2019 Warrants Derivative warrants Market making - Purchase 7,000 21 \$0.2220 \$15,540.0000 27,000 Warrants - Purchase February 2019 Warrants Derivative warrants Market making - Purchase 200 21 \$0.2260 \$452.0000 27,000 February 2019 February 2019						2019			
Warrants Derivative warrants Purchase		Warrants	Derivative	Market making	25,800	21	\$0.2210	\$57,018.0000	27,000
Warrants Derivative warrants Market making - Purchase 7,000 21 \$0.2220 \$15,540.0000 27,000 Warrants Derivative warrants Market making - Purchase 200 21 \$0.2260 \$452.0000 27,000 February 2019 2019 \$0.2260 \$452.0000 27,000			warrants	- Purchase		February			
warrants - Purchase February 2019 Warrants Derivative Market making 200 21 \$0.2260 \$452.0000 27,000						2019			
Warrants Derivative Market making 200 21 \$0.2260 \$452.0000 27,000 27,000 2019 2019 2019 2019 2019 2019		Warrants	Derivative	Market making	7,000	21	\$0.2220	\$15,540.0000	27,000
Warrants Derivative warrants Market making - Purchase 200 21 \$0.2260 \$452.0000 27,00			warrants	- Purchase		February			
warrants - Purchase February 2019						2019			
2019		Warrants	Derivative	Market making	200	21	\$0.2260	\$452.0000	27,000
			warrants	- Purchase		February			
Warrants Derivative Market making 2,000 21 \$0,2290 \$4,580,0000 27,00						2019			
77 Transition Delivative Market Haking 2,000 21		Warrants	Derivative	Market making	2,000	21	\$0.2290	\$4,580.0000	27,000
warrants - Purchase February			warrants	- Purchase		February			
2019						2019			
Warrants Derivative Market making 400 21 \$0.2140 \$856.0000 27,00		Warrants	Derivative	Market making	400	21	\$0.2140	\$856.0000	27,000
warrants - Sale February			warrants	- Sale		February			
2019						2019			



V	Warrants	Derivative	Market making	43,200	21	\$0.2150	\$92,880.0000	27,000
		warrants	- Sale		February			
					2019			
V	Warrants	Derivative	Market making	49,000	21	\$0.2160	\$105,840.0000	27,000
		warrants	- Sale		February			
					2019			
l v	Warrants	Derivative	Market making	17,800	21	\$0.2170	\$38,626.0000	27,000
		warrants	- Sale		February			
					2019			
l V	Warrants	Derivative	Market making	21,000	21	\$0.2180	\$45,780.0000	27,000
		warrants	- Sale		February			
					2019			
\ \ \	Warrants	Derivative	Market making	27,600	21	\$0.2200	\$60,720.0000	27,000
		warrants	- Sale		February			
					2019			
V	Warrants	Derivative	Market making	11,200	21	\$0.2210	\$24,752.0000	27,000
		warrants	- Sale		February			
					2019			
\ \ \	Warrants	Derivative	Market making	400	21	\$0.2220	\$888.0000	27,000
		warrants	- Sale		February			
					2019			
l v	Warrants	Derivative	Market making	200	21	\$0.2260	\$452.0000	27,000
		warrants	- Sale		February			
					2019			



	Warrants	Derivative	Market making	400	21	\$0.2300	\$920.0000	27,000
		warrants	- Sale		February			
					2019			
	Derivatives	Other types of	Entering into of	110,000	20 March	\$8.3621	\$919,831.0000	110,000
		products	a derivative		2028			
			contract					

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

The figures reported in the "Resultant balance" column in items 1 to 31 represent the resultant number of shares of the reference securities to which the derivative warrants relate.