

21 March 2018

**Privatisation by way of merger by absorption**
**Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Description of products</b>	<b>Nature of dealings</b>	<b>Number of reference securities to which the derivatives relate</b>	<b>Maturity date / closing out date</b>	<b>Reference price</b>	<b>Total amount paid / received</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>
Morgan Stanley Capital Services LLC	20 March 2018	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	296,000	17 May 2018	\$8.2047	\$2,428,579.9520	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	296,000	17 May 2018	\$8.2047	\$2,428,579.9520	0

		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	4,800	24 December 2018	\$8.2125	\$39,420.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	4,800	24 December 2018	\$8.2125	\$39,420.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	46,000	31 October 2019	\$8.1904	\$376,760.0100	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	46,000	31 October 2019	\$8.1904	\$376,760.0100	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	33,044	5 February 2020	\$8.2130	\$271,390.3720	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	33,044	5 February 2020	\$8.2130	\$271,390.3720	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	174,456	5 February 2020	\$8.2130	\$1,432,807.1280	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	174,456	5 February 2020	\$8.2130	\$1,432,807.1280	0



		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	42,500	5 February 2020	\$8.2130	\$349,052.5000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	42,500	5 February 2020	\$8.2130	\$349,052.5000	0

End

Note:

Morgan Stanley Capital Services LLC is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley Capital Services LLC is ultimately owned by Morgan Stanley.