

21 March 2018

**Privatisation by way of merger by absorption**
**Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Morgan Stanley & Co., International plc	20 March 2018	Derivatives	Other types of products	Unsolicited client facilitation - Sale	296,000	17 May 2018	\$8.2047	\$2,428,579.9520	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	4,800	24 December 2018	\$8.2125	\$39,420.0000	0

		Derivatives	Other types of products	Unsolicited client facilitation - Sale	46,000	31 October 2019	\$8.1904	\$376,760.0100	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	33,044	5 February 2020	\$8.2130	\$271,390.3720	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	174,456	5 February 2020	\$8.2130	\$1,432,807.1280	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	42,500	5 February 2020	\$8.2130	\$349,052.5000	0

End

Note:

Morgan Stanley & Co., International plc is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.