

21 March 2018

**Privatisation by way of merger by absorption**
**Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	20 March 2018	Warrants	Derivative warrants	Market making - Purchase	1,180,000	6 April 2018	\$1.0900	\$1,286,200.0000	0
		Warrants	Derivative warrants	Market making - Purchase	10,000	25 April 2018	\$0.6900	\$6,900.0000	1,306,000
		Warrants	Derivative warrants	Market making - Sale	10,000	25 April 2018	\$0.6600	\$6,600.0000	1,306,000

	Warrants	Derivative warrants	Market making - Purchase	4,000	4 July 2018	\$0.5000	\$2,000.0000	142,000
	Warrants	Derivative warrants	Market making - Purchase	8,000	4 July 2018	\$0.5100	\$4,080.0000	142,000
	Warrants	Derivative warrants	Market making - Purchase	4,000	4 July 2018	\$0.5200	\$2,080.0000	142,000
	Warrants	Derivative warrants	Market making - Purchase	4,000	4 July 2018	\$0.5300	\$2,120.0000	142,000
	Warrants	Derivative warrants	Market making - Purchase	4,000	4 July 2018	\$0.5400	\$2,160.0000	142,000
	Warrants	Derivative warrants	Market making - Purchase	6,000	4 July 2018	\$0.5500	\$3,300.0000	142,000
	Warrants	Derivative warrants	Market making - Purchase	4,000	4 July 2018	\$0.5600	\$2,240.0000	142,000
	Warrants	Derivative warrants	Market making - Sale	8,000	4 July 2018	\$0.5000	\$4,000.0000	142,000
	Warrants	Derivative warrants	Market making - Sale	4,000	4 July 2018	\$0.5100	\$2,040.0000	142,000
	Warrants	Derivative warrants	Market making - Sale	4,000	4 July 2018	\$0.5200	\$2,080.0000	142,000
	Warrants	Derivative warrants	Market making - Sale	4,000	4 July 2018	\$0.5300	\$2,120.0000	142,000

	Warrants	Derivative warrants	Market making - Sale	12,000	4 July 2018	\$0.5400	\$6,480.0000	142,000
	Warrants	Derivative warrants	Market making - Sale	2,000	4 July 2018	\$0.5600	\$1,120.0000	142,000
	Warrants	Derivative warrants	Market making - Purchase	8,000	2 May 2018	\$0.4750	\$3,800.0000	326,000
	Warrants	Derivative warrants	Market making - Purchase	100,000	2 May 2018	\$0.4950	\$49,500.0000	326,000
	Warrants	Derivative warrants	Market making - Purchase	24,000	2 May 2018	\$0.5000	\$12,000.0000	326,000
	Warrants	Derivative warrants	Market making - Purchase	100,000	2 May 2018	\$0.5100	\$51,000.0000	326,000
	Warrants	Derivative warrants	Market making - Purchase	456,000	2 May 2018	\$0.5200	\$237,120.0000	326,000
	Warrants	Derivative warrants	Market making - Purchase	190,000	2 May 2018	\$0.5300	\$100,700.0000	326,000
	Warrants	Derivative warrants	Market making - Purchase	40,000	2 May 2018	\$0.5400	\$21,600.0000	326,000
	Warrants	Derivative warrants	Market making - Purchase	60,000	2 May 2018	\$0.5500	\$33,000.0000	326,000
	Warrants	Derivative warrants	Market making - Purchase	150,000	2 May 2018	\$0.5600	\$84,000.0000	326,000

	Warrants	Derivative warrants	Market making - Sale	8,000	2 May 2018	\$0.4700	\$3,760.0000	326,000
	Warrants	Derivative warrants	Market making - Sale	124,000	2 May 2018	\$0.4750	\$58,900.0000	326,000
	Warrants	Derivative warrants	Market making - Sale	10,000	2 May 2018	\$0.4950	\$4,950.0000	326,000
	Warrants	Derivative warrants	Market making - Sale	272,000	2 May 2018	\$0.5100	\$138,720.0000	326,000
	Warrants	Derivative warrants	Market making - Sale	318,000	2 May 2018	\$0.5200	\$165,360.0000	326,000
	Warrants	Derivative warrants	Market making - Sale	226,000	2 May 2018	\$0.5300	\$119,780.0000	326,000
	Warrants	Derivative warrants	Market making - Sale	120,000	2 May 2018	\$0.5400	\$64,800.0000	326,000
	Warrants	Derivative warrants	Market making - Sale	50,000	2 May 2018	\$0.5600	\$28,000.0000	326,000
	Warrants	Derivative warrants	Market making - Purchase	600	21 February 2019	\$0.2080	\$1,248.0000	21,200
	Warrants	Derivative warrants	Market making - Purchase	400	21 February 2019	\$0.2090	\$836.0000	21,200

		Warrants	Derivative warrants	Market making - Purchase	7,000	21 February 2019	\$0.2120	\$14,840.0000	21,200
		Warrants	Derivative warrants	Market making - Purchase	2,000	21 February 2019	\$0.2130	\$4,260.0000	21,200
		Warrants	Derivative warrants	Market making - Purchase	14,800	21 February 2019	\$0.2140	\$31,672.0000	21,200
		Warrants	Derivative warrants	Market making - Purchase	600	21 February 2019	\$0.2160	\$1,296.0000	21,200
		Warrants	Derivative warrants	Market making - Purchase	400	21 February 2019	\$0.2170	\$868.0000	21,200
		Warrants	Derivative warrants	Market making - Purchase	1,200	21 February 2019	\$0.2180	\$2,616.0000	21,200
		Warrants	Derivative warrants	Market making - Sale	600	21 February 2019	\$0.2050	\$1,230.0000	21,200
		Warrants	Derivative warrants	Market making - Sale	400	21 February 2019	\$0.2070	\$828.0000	21,200

		Warrants	Derivative warrants	Market making - Sale	200	21 February 2019	\$0.2080	\$416.0000	21,200
		Warrants	Derivative warrants	Market making - Sale	200	21 February 2019	\$0.2090	\$418.0000	21,200
		Warrants	Derivative warrants	Market making - Sale	200	21 February 2019	\$0.2100	\$420.0000	21,200
		Warrants	Derivative warrants	Market making - Sale	200	21 February 2019	\$0.2110	\$422.0000	21,200
		Warrants	Derivative warrants	Market making - Sale	1,600	21 February 2019	\$0.2120	\$3,392.0000	21,200
		Warrants	Derivative warrants	Market making - Sale	8,600	21 February 2019	\$0.2130	\$18,318.0000	21,200
		Warrants	Derivative warrants	Market making - Sale	7,600	21 February 2019	\$0.2140	\$16,264.0000	21,200
		Warrants	Derivative warrants	Market making - Sale	200	21 February 2019	\$0.2150	\$430.0000	21,200



		Warrants	Derivative warrants	Market making - Sale	200	21 February 2019	\$0.2160	\$432.0000	21,200
		Warrants	Derivative warrants	Market making - Sale	1,200	21 February 2019	\$0.2180	\$2,616.0000	21,200
		Derivatives	Other types of products	Entering into of a derivative contract	174,000	20 March 2028	\$8.1819	\$1,423,650.6000	174,000

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

The figures reported in the "Resultant balance" column in items 1 to 53 represent the resultant number of shares of the reference securities to which the derivative warrants relate.