

22 March 2018

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	21 March 2018	Warrants	Derivative warrants	Market making - Purchase	152,000	25 April 2018	\$0.5500	\$83,600.0000	770,000
		Warrants	Derivative warrants	Market making - Purchase	384,000	25 April 2018	\$0.5600	\$215,040.0000	770,000

		Warrants	Derivative warrants	Market making - Purchase	16,000	2 May 2018	\$0.4200	\$6,720.0000	404,000
		Warrants	Derivative warrants	Market making - Purchase	32,000	2 May 2018	\$0.4250	\$13,600.0000	404,000
		Warrants	Derivative warrants	Market making - Purchase	12,000	2 May 2018	\$0.4300	\$5,160.0000	404,000
		Warrants	Derivative warrants	Market making - Purchase	16,000	2 May 2018	\$0.4450	\$7,120.0000	404,000
		Warrants	Derivative warrants	Market making - Purchase	16,000	2 May 2018	\$0.4500	\$7,200.0000	404,000
		Warrants	Derivative warrants	Market making - Purchase	32,000	2 May 2018	\$0.4550	\$14,560.0000	404,000
		Warrants	Derivative warrants	Market making - Purchase	16,000	2 May 2018	\$0.5500	\$8,800.0000	404,000
		Warrants	Derivative warrants	Market making - Purchase	22,000	2 May 2018	\$0.5700	\$12,540.0000	404,000

		Warrants	Derivative warrants	Market making - Purchase	10,000	2 May 2018	\$0.5800	\$5,800.0000	404,000
		Warrants	Derivative warrants	Market making - Sale	16,000	2 May 2018	\$0.4200	\$6,720.0000	404,000
		Warrants	Derivative warrants	Market making - Sale	98,000	2 May 2018	\$0.4250	\$41,650.0000	404,000
		Warrants	Derivative warrants	Market making - Sale	46,000	2 May 2018	\$0.4350	\$20,010.0000	404,000
		Warrants	Derivative warrants	Market making - Sale	16,000	2 May 2018	\$0.4400	\$7,040.0000	404,000
		Warrants	Derivative warrants	Market making - Sale	26,000	2 May 2018	\$0.4500	\$11,700.0000	404,000
		Warrants	Derivative warrants	Market making - Sale	2,000	2 May 2018	\$0.5200	\$1,040.0000	404,000
		Warrants	Derivative warrants	Market making - Sale	14,000	2 May 2018	\$0.5500	\$7,700.0000	404,000

		Warrants	Derivative warrants	Market making - Sale	10,000	2 May 2018	\$0.5700	\$5,700.0000	404,000
		Warrants	Derivative warrants	Market making - Sale	22,000	2 May 2018	\$0.5800	\$12,760.0000	404,000
		Warrants	Derivative warrants	Market making - Purchase	6,000	21 February 2019	\$0.1990	\$11,940.0000	46,600
		Warrants	Derivative warrants	Market making - Purchase	44,000	21 February 2019	\$0.2000	\$88,000.0000	46,600
		Warrants	Derivative warrants	Market making - Purchase	52,000	21 February 2019	\$0.2010	\$104,520.0000	46,600
		Warrants	Derivative warrants	Market making - Purchase	6,000	21 February 2019	\$0.2020	\$12,120.0000	46,600
		Warrants	Derivative warrants	Market making - Purchase	47,200	21 February 2019	\$0.2030	\$95,816.0000	46,600
		Warrants	Derivative warrants	Market making - Purchase	26,000	21 February 2019	\$0.2040	\$53,040.0000	46,600

		Warrants	Derivative warrants	Market making - Purchase	6,000	21 February 2019	\$0.2060	\$12,360.0000	46,600
		Warrants	Derivative warrants	Market making - Purchase	12,000	21 February 2019	\$0.2110	\$25,320.0000	46,600
		Warrants	Derivative warrants	Market making - Purchase	6,000	21 February 2019	\$0.2140	\$12,840.0000	46,600
		Warrants	Derivative warrants	Market making - Purchase	54,000	21 February 2019	\$0.2150	\$116,100.0000	46,600
		Warrants	Derivative warrants	Market making - Purchase	1,200	21 February 2019	\$0.2160	\$2,592.0000	46,600
		Warrants	Derivative warrants	Market making - Purchase	15,000	21 February 2019	\$0.2170	\$32,550.0000	46,600
		Warrants	Derivative warrants	Market making - Purchase	8,200	21 February 2019	\$0.2180	\$17,876.0000	46,600
		Warrants	Derivative warrants	Market making - Purchase	14,800	21 February 2019	\$0.2190	\$32,412.0000	46,600

		Warrants	Derivative warrants	Market making - Purchase	600	21 February 2019	\$0.2220	\$1,332.0000	46,600
		Warrants	Derivative warrants	Market making - Sale	6,000	21 February 2019	\$0.1990	\$11,940.0000	46,600
		Warrants	Derivative warrants	Market making - Sale	6,000	21 February 2019	\$0.2000	\$12,000.0000	46,600
		Warrants	Derivative warrants	Market making - Sale	125,000	21 February 2019	\$0.2010	\$251,250.0000	46,600
		Warrants	Derivative warrants	Market making - Sale	6,400	21 February 2019	\$0.2020	\$12,928.0000	46,600
		Warrants	Derivative warrants	Market making - Sale	17,200	21 February 2019	\$0.2030	\$34,916.0000	46,600
		Warrants	Derivative warrants	Market making - Sale	6,000	21 February 2019	\$0.2040	\$12,240.0000	46,600
		Warrants	Derivative warrants	Market making - Sale	6,000	21 February 2019	\$0.2080	\$12,480.0000	46,600

		Warrants	Derivative warrants	Market making - Sale	6,000	21 February 2019	\$0.2100	\$12,600.0000	46,600
		Warrants	Derivative warrants	Market making - Sale	6,000	21 February 2019	\$0.2140	\$12,840.0000	46,600
		Warrants	Derivative warrants	Market making - Sale	46,000	21 February 2019	\$0.2150	\$98,900.0000	46,600
		Warrants	Derivative warrants	Market making - Sale	54,000	21 February 2019	\$0.2160	\$116,640.0000	46,600
		Warrants	Derivative warrants	Market making - Sale	31,600	21 February 2019	\$0.2170	\$68,572.0000	46,600
		Warrants	Derivative warrants	Market making - Sale	7,600	21 February 2019	\$0.2190	\$16,644.0000	46,600
		Warrants	Derivative warrants	Market making - Sale	600	21 February 2019	\$0.2220	\$1,332.0000	46,600



		Derivatives	Other types of products	Entering into of a derivative contract	276,000	21 March 2028	\$8.1374	\$2,245,922.4000	276,000
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Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

The figures reported in the "Resultant balance" column in items 1 to 49 represent the resultant number of shares of the reference securities to which the derivative warrants relate.