



24 March 2018

**Privatisation by way of merger by absorption**

**Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
BlackRock, Inc.	23 March 2018	Purchase	36,000	\$7.4500	206,252,041	7.1636%
		Purchase	326,000	\$7.5322	420,000	0.0146%

End

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.

Item 1 reported in the Resultant balance and Percentage of class columns represents long positions in the shares of China National Building Material Company Limited.



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Item 2 reported in the Resultant balance and Percentage of class columns represents short positions in the shares of China National Building Material Company Limited.