

26 March 2018

**Privatisation by way of merger by absorption**
**Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Description of products</b>	<b>Nature of dealings</b>	<b>Number of reference securities to which the derivatives relate</b>	<b>Maturity date / closing out date</b>	<b>Reference price</b>	<b>Total amount paid / received</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>
Morgan Stanley Capital Services LLC	23 March 2018	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	36,000	11 October 2018	\$7.5467	\$271,680.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	36,000	11 October 2018	\$7.5467	\$271,680.0000	0

	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	44,000	31 October 2019	\$7.4400	\$327,360.0000	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	44,000	31 October 2019	\$7.4400	\$327,360.0000	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	1,200	24 December 2018	\$7.4600	\$8,952.0000	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	1,200	24 December 2018	\$7.4600	\$8,952.0000	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	32,000	31 October 2019	\$7.5331	\$241,060.0000	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	32,000	31 October 2019	\$7.5331	\$241,060.0000	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	60,013	5 February 2020	\$7.5166	\$451,093.7158	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	60,013	5 February 2020	\$7.5166	\$451,093.7158	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	11,367	5 February 2020	\$7.5166	\$85,441.1922	0

	Derivatives	Other types of products	Unsolicited client facilitation - Sale	11,367	5 February 2020	\$7.5166	\$85,441.1922	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	14,620	5 February 2020	\$7.5166	\$109,892.6920	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	14,620	5 February 2020	\$7.5166	\$109,892.6920	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	300,989	5 February 2020	\$7.5071	\$2,259,568.9694	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	300,989	5 February 2020	\$7.5071	\$2,259,568.9694	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	57,011	5 February 2020	\$7.5071	\$427,987.2781	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	57,011	5 February 2020	\$7.5071	\$427,987.2781	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	496	14 December 2018	\$7.5200	\$3,729.9200	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	496	14 December 2018	\$7.5200	\$3,729.9200	0

	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	826	13 April 2018	\$7.5200	\$6,211.5200	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	826	13 April 2018	\$7.5200	\$6,211.5200	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	4,753	13 April 2018	\$7.5200	\$35,742.5600	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	4,753	13 April 2018	\$7.5200	\$35,742.5600	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	8,346	13 April 2018	\$7.5200	\$62,761.9200	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	8,346	13 April 2018	\$7.5200	\$62,761.9200	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	381	13 April 2018	\$7.5200	\$2,865.1200	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	381	13 April 2018	\$7.5200	\$2,865.1200	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	9,198	13 April 2018	\$7.5200	\$69,168.9600	0



		Derivatives	Other types of products	Unsolicited client facilitation - Sale	9,198	13 April 2018	\$7.5200	\$69,168.9600	0
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Morgan Stanley Capital Services LLC is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley Capital Services LLC is ultimately owned by Morgan Stanley.