

26 March 2018

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	23 March 2018	Warrants	Derivative warrants	Market making - Purchase	2,000	4 July 2018	\$0.3250	\$650.0000	120,000
		Warrants	Derivative warrants	Market making - Purchase	110,000	4 July 2018	\$0.3300	\$36,300.0000	120,000
		Warrants	Derivative warrants	Market making - Purchase	52,000	4 July 2018	\$0.3350	\$17,420.0000	120,000

		Warrants	Derivative warrants	Market making - Purchase	50,000	4 July 2018	\$0.3400	\$17,000.0000	120,000
		Warrants	Derivative warrants	Market making - Purchase	4,000	4 July 2018	\$0.3600	\$1,440.0000	120,000
		Warrants	Derivative warrants	Market making - Sale	60,000	4 July 2018	\$0.3300	\$19,800.0000	120,000
		Warrants	Derivative warrants	Market making - Sale	58,000	4 July 2018	\$0.3350	\$19,430.0000	120,000
		Warrants	Derivative warrants	Market making - Sale	100,000	4 July 2018	\$0.3500	\$35,000.0000	120,000
		Warrants	Derivative warrants	Market making - Purchase	2,000	2 May 2018	\$0.1880	\$376.0000	1,176,000
		Warrants	Derivative warrants	Market making - Purchase	50,000	2 May 2018	\$0.1900	\$9,500.0000	1,176,000
		Warrants	Derivative warrants	Market making - Purchase	38,000	2 May 2018	\$0.2000	\$7,600.0000	1,176,000
		Warrants	Derivative warrants	Market making - Purchase	200,000	2 May 2018	\$0.2030	\$40,600.0000	1,176,000
		Warrants	Derivative warrants	Market making - Purchase	250,000	2 May 2018	\$0.2050	\$51,250.0000	1,176,000
		Warrants	Derivative warrants	Market making - Purchase	114,000	2 May 2018	\$0.2070	\$23,598.0000	1,176,000

		Warrants	Derivative warrants	Market making - Purchase	98,000	2 May 2018	\$0.2090	\$20,482.0000	1,176,000
		Warrants	Derivative warrants	Market making - Purchase	4,000	2 May 2018	\$0.2120	\$848.0000	1,176,000
		Warrants	Derivative warrants	Market making - Purchase	50,000	2 May 2018	\$0.2160	\$10,800.0000	1,176,000
		Warrants	Derivative warrants	Market making - Purchase	80,000	2 May 2018	\$0.2210	\$17,680.0000	1,176,000
		Warrants	Derivative warrants	Market making - Purchase	50,000	2 May 2018	\$0.2300	\$11,500.0000	1,176,000
		Warrants	Derivative warrants	Market making - Purchase	80,000	2 May 2018	\$0.2380	\$19,040.0000	1,176,000
		Warrants	Derivative warrants	Market making - Purchase	50,000	2 May 2018	\$0.2410	\$12,050.0000	1,176,000
		Warrants	Derivative warrants	Market making - Purchase	50,000	2 May 2018	\$0.2430	\$12,150.0000	1,176,000
		Warrants	Derivative warrants	Market making - Purchase	100,000	2 May 2018	\$0.2450	\$24,500.0000	1,176,000
		Warrants	Derivative warrants	Market making - Purchase	50,000	2 May 2018	\$0.2460	\$12,300.0000	1,176,000
		Warrants	Derivative warrants	Market making - Purchase	100,000	2 May 2018	\$0.2470	\$24,700.0000	1,176,000

		Warrants	Derivative warrants	Market making - Purchase	150,000	2 May 2018	\$0.2500	\$37,500.0000	1,176,000
		Warrants	Derivative warrants	Market making - Purchase	50,000	2 May 2018	\$0.2550	\$12,750.0000	1,176,000
		Warrants	Derivative warrants	Market making - Purchase	200,000	2 May 2018	\$0.2600	\$52,000.0000	1,176,000
		Warrants	Derivative warrants	Market making - Purchase	100,000	2 May 2018	\$0.2800	\$28,000.0000	1,176,000
		Warrants	Derivative warrants	Market making - Sale	54,000	2 May 2018	\$0.1900	\$10,260.0000	1,176,000
		Warrants	Derivative warrants	Market making - Sale	200,000	2 May 2018	\$0.1950	\$39,000.0000	1,176,000
		Warrants	Derivative warrants	Market making - Sale	50,000	2 May 2018	\$0.1980	\$9,900.0000	1,176,000
		Warrants	Derivative warrants	Market making - Sale	400,000	2 May 2018	\$0.1990	\$79,600.0000	1,176,000
		Warrants	Derivative warrants	Market making - Sale	50,000	2 May 2018	\$0.2000	\$10,000.0000	1,176,000
		Warrants	Derivative warrants	Market making - Sale	54,000	2 May 2018	\$0.2050	\$11,070.0000	1,176,000
		Warrants	Derivative warrants	Market making - Sale	160,000	2 May 2018	\$0.2070	\$33,120.0000	1,176,000

		Warrants	Derivative warrants	Market making - Sale	210,000	2 May 2018	\$0.2100	\$44,100.0000	1,176,000
		Warrants	Derivative warrants	Market making - Sale	2,000	2 May 2018	\$0.2200	\$440.0000	1,176,000
		Warrants	Derivative warrants	Market making - Sale	130,000	2 May 2018	\$0.2280	\$29,640.0000	1,176,000
		Warrants	Derivative warrants	Market making - Sale	100,000	2 May 2018	\$0.2410	\$24,100.0000	1,176,000
		Warrants	Derivative warrants	Market making - Sale	114,000	2 May 2018	\$0.2420	\$27,588.0000	1,176,000
		Warrants	Derivative warrants	Market making - Sale	50,000	2 May 2018	\$0.2430	\$12,150.0000	1,176,000
		Warrants	Derivative warrants	Market making - Sale	2,000	2 May 2018	\$0.2440	\$488.0000	1,176,000
		Warrants	Derivative warrants	Market making - Sale	110,000	2 May 2018	\$0.2450	\$26,950.0000	1,176,000
		Warrants	Derivative warrants	Market making - Sale	600,000	2 May 2018	\$0.2550	\$153,000.0000	1,176,000
		Warrants	Derivative warrants	Market making - Sale	100,000	2 May 2018	\$0.2600	\$26,000.0000	1,176,000
		Warrants	Derivative warrants	Market making - Sale	50,000	2 May 2018	\$0.2700	\$13,500.0000	1,176,000

		Warrants	Derivative warrants	Market making - Sale	6,000	2 May 2018	\$0.2850	\$1,710.0000	1,176,000
		Warrants	Derivative warrants	Market making - Sale	50,000	2 May 2018	\$0.2900	\$14,500.0000	1,176,000
		Warrants	Derivative warrants	Market making - Purchase	200	21 February 2019	\$0.1720	\$344.0000	63,200
		Warrants	Derivative warrants	Market making - Purchase	600	21 February 2019	\$0.1730	\$1,038.0000	63,200
		Warrants	Derivative warrants	Market making - Purchase	2,400	21 February 2019	\$0.1740	\$4,176.0000	63,200
		Warrants	Derivative warrants	Market making - Purchase	600	21 February 2019	\$0.1750	\$1,050.0000	63,200
		Warrants	Derivative warrants	Market making - Purchase	1,200	21 February 2019	\$0.1760	\$2,112.0000	63,200
		Warrants	Derivative warrants	Market making - Purchase	600	21 February 2019	\$0.1810	\$1,086.0000	63,200

		Warrants	Derivative warrants	Market making - Sale	400	21 February 2019	\$0.1630	\$652.0000	63,200
		Warrants	Derivative warrants	Market making - Sale	10,000	21 February 2019	\$0.1720	\$17,200.0000	63,200
		Warrants	Derivative warrants	Market making - Sale	200	21 February 2019	\$0.1730	\$346.0000	63,200
		Warrants	Derivative warrants	Market making - Sale	3,000	21 February 2019	\$0.1740	\$5,220.0000	63,200
		Warrants	Derivative warrants	Market making - Sale	1,000	21 February 2019	\$0.1750	\$1,750.0000	63,200
		Warrants	Derivative warrants	Market making - Sale	600	21 February 2019	\$0.1760	\$1,056.0000	63,200
		Warrants	Derivative warrants	Market making - Sale	3,200	21 February 2019	\$0.1800	\$5,760.0000	63,200
		Warrants	Derivative warrants	Market making - Sale	200	21 February 2019	\$0.1820	\$364.0000	63,200



		Derivatives	Other types of products	Entering into of a derivative contract	156,000	23 March 2028	\$7.5606	\$1,179,453.6000	156,000
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Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

The figures reported in the "Resultant balance" column in items 1 to 63 represent the resultant number of shares of the reference securities to which the derivative warrants relate.