

27 March 2018

Privatisation by way of merger by absorption
Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Morgan Stanley Capital Services LLC	26 March 2018	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	1,200	24 December 2018	\$7.5200	\$9,024.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	1,200	24 December 2018	\$7.5200	\$9,024.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	52,000	31 October 2019	\$7.5300	\$391,560.0000	0

		Derivatives	Other types of products	Unsolicited client facilitation - Sale	52,000	31 October 2019	\$7.5300	\$391,560.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	6,873	5 February 2020	\$7.6408	\$52,515.2184	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	6,873	5 February 2020	\$7.6408	\$52,515.2184	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	36,287	5 February 2020	\$7.6408	\$277,261.7096	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	36,287	5 February 2020	\$7.6408	\$277,261.7096	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	8,840	5 February 2020	\$7.6408	\$67,544.6720	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	8,840	5 February 2020	\$7.6408	\$67,544.6720	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	262,315	5 February 2020	\$7.6371	\$2,003,325.8865	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	262,315	5 February 2020	\$7.6371	\$2,003,325.8865	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	49,685	5 February 2020	\$7.6371	\$379,449.3135	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	49,685	5 February 2020	\$7.6371	\$379,449.3135	0



		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	143,163	28 February 2020	\$7.3785	\$1,056,328.1955	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	143,163	28 February 2020	\$7.3785	\$1,056,328.1955	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	27,117	28 February 2020	\$7.3785	\$200,082.7845	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	27,117	28 February 2020	\$7.3785	\$200,082.7845	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	34,876	28 February 2020	\$7.3785	\$257,332.5660	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	34,876	28 February 2020	\$7.3785	\$257,332.5660	0

End

Note:

Morgan Stanley Capital Services LLC is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley Capital Services LLC is ultimately owned by Morgan Stanley.