



27 March 2018

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	26 March 2018	Sale	946,000	\$7.6237	69,710,472	2.4212%
		Sale	300,000	\$7.9000	70,010,472	2.4316%
		Sale	58,000	\$7.9400	70,068,472	2.4336%
		Sale	2,000	\$7.3400	70,070,472	2.4337%
		Sale	2,000	\$7.4000	70,072,472	2.4338%
		Sale	2,000	\$7.4300	70,074,472	2.4338%
		Sale	2,000	\$7.4500	70,076,472	2.4339%
		Sale	2,000	\$7.5000	70,078,472	2.4340%
		Sale	4,000	\$7.5300	70,082,472	2.4341%
		Sale	4,000	\$7.5500	70,086,472	2.4343%



		Sale	2,000	\$7.6200	70,088,472	2.4343%
		Sale	2,000	\$7.6600	70,090,472	2.4344%
		Sale	2,000	\$7.7200	70,092,472	2.4345%
		Sale	6,000	\$7.8100	70,098,472	2.4347%
		Sale	2,000	\$7.8300	70,100,472	2.4347%
		Sale	2,000	\$7.9000	70,102,472	2.4348%
		Sale	2,000	\$7.9100	70,104,472	2.4349%
		Sale	2,000	\$7.9300	70,106,472	2.4350%
		Sale	2,000	\$7.9400	70,108,472	2.4350%
		Sale	1,174	\$7.9700	70,109,646	2.4351%

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

Item 1 and items 4 to 19 refer to dealing in shares for hedging of derivative transactions with clients.

Items 2 to 3 refer to dealing in shares for hedging of the firm's market making activities in derivatives.

The figures reported in the "Resultant balance" and "Percentage of class" columns represent net short position in the shares of China National Building Material Company Limited.