

27 March 2018

**Privatisation by way of merger by absorption**
**Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Description of products</b>	<b>Nature of dealings</b>	<b>Number of reference securities to which the derivatives relate</b>	<b>Maturity date / closing out date</b>	<b>Reference price</b>	<b>Total amount paid / received</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	26 March 2018	Derivatives	Other types of products	Entering into of a derivative contract	946,000	27 March 2028	\$7.6237	\$7,212,020.2000	946,000
		Warrants	Derivative warrants	Market making - Purchase	56,000	25 April 2018	\$0.2500	\$14,000.0000	292,000
		Warrants	Derivative warrants	Market making - Purchase	476,000	25 April 2018	\$0.2650	\$126,140.0000	292,000

		Warrants	Derivative warrants	Market making - Purchase	100,000	25 April 2018	\$0.2900	\$29,000.0000	292,000
		Warrants	Derivative warrants	Market making - Purchase	130,000	25 April 2018	\$0.2950	\$38,350.0000	292,000
		Warrants	Derivative warrants	Market making - Purchase	50,000	25 April 2018	\$0.3000	\$15,000.0000	292,000
		Warrants	Derivative warrants	Market making - Purchase	322,000	25 April 2018	\$0.3050	\$98,210.0000	292,000
		Warrants	Derivative warrants	Market making - Purchase	292,000	25 April 2018	\$0.3150	\$91,980.0000	292,000
		Warrants	Derivative warrants	Market making - Purchase	14,000	25 April 2018	\$0.3200	\$4,480.0000	292,000
		Warrants	Derivative warrants	Market making - Purchase	200,000	25 April 2018	\$0.3250	\$65,000.0000	292,000
		Warrants	Derivative warrants	Market making - Purchase	180,000	25 April 2018	\$0.3350	\$60,300.0000	292,000
		Warrants	Derivative warrants	Market making - Purchase	200,000	25 April 2018	\$0.3450	\$69,000.0000	292,000
		Warrants	Derivative warrants	Market making - Purchase	32,000	25 April 2018	\$0.3500	\$11,200.0000	292,000
		Warrants	Derivative warrants	Market making - Purchase	100,000	25 April 2018	\$0.3600	\$36,000.0000	292,000

		Warrants	Derivative warrants	Market making - Purchase	82,000	25 April 2018	\$0.3650	\$29,930.0000	292,000
		Warrants	Derivative warrants	Market making - Purchase	100,000	25 April 2018	\$0.3850	\$38,500.0000	292,000
		Warrants	Derivative warrants	Market making - Purchase	100,000	25 April 2018	\$0.4050	\$40,500.0000	292,000
		Warrants	Derivative warrants	Market making - Purchase	50,000	25 April 2018	\$0.4150	\$20,750.0000	292,000
		Warrants	Derivative warrants	Market making - Purchase	150,000	25 April 2018	\$0.4200	\$63,000.0000	292,000
		Warrants	Derivative warrants	Market making - Purchase	50,000	25 April 2018	\$0.4300	\$21,500.0000	292,000
		Warrants	Derivative warrants	Market making - Purchase	100,000	25 April 2018	\$0.4450	\$44,500.0000	292,000
		Warrants	Derivative warrants	Market making - Purchase	68,000	25 April 2018	\$0.4550	\$30,940.0000	292,000
		Warrants	Derivative warrants	Market making - Purchase	18,000	25 April 2018	\$0.4850	\$8,730.0000	292,000
		Warrants	Derivative warrants	Market making - Sale	100,000	25 April 2018	\$0.2800	\$28,000.0000	292,000
		Warrants	Derivative warrants	Market making - Sale	110,000	25 April 2018	\$0.2900	\$31,900.0000	292,000

		Warrants	Derivative warrants	Market making - Sale	90,000	25 April 2018	\$0.2950	\$26,550.0000	292,000
		Warrants	Derivative warrants	Market making - Sale	92,000	25 April 2018	\$0.3000	\$27,600.0000	292,000
		Warrants	Derivative warrants	Market making - Sale	110,000	25 April 2018	\$0.3100	\$34,100.0000	292,000
		Warrants	Derivative warrants	Market making - Sale	192,000	25 April 2018	\$0.3150	\$60,480.0000	292,000
		Warrants	Derivative warrants	Market making - Sale	200,000	25 April 2018	\$0.3200	\$64,000.0000	292,000
		Warrants	Derivative warrants	Market making - Sale	196,000	25 April 2018	\$0.3250	\$63,700.0000	292,000
		Warrants	Derivative warrants	Market making - Sale	100,000	25 April 2018	\$0.3300	\$33,000.0000	292,000
		Warrants	Derivative warrants	Market making - Sale	150,000	25 April 2018	\$0.3350	\$50,250.0000	292,000
		Warrants	Derivative warrants	Market making - Sale	90,000	25 April 2018	\$0.3400	\$30,600.0000	292,000
		Warrants	Derivative warrants	Market making - Sale	100,000	25 April 2018	\$0.3450	\$34,500.0000	292,000
		Warrants	Derivative warrants	Market making - Sale	150,000	25 April 2018	\$0.3550	\$53,250.0000	292,000

		Warrants	Derivative warrants	Market making - Sale	140,000	25 April 2018	\$0.3600	\$50,400.0000	292,000
		Warrants	Derivative warrants	Market making - Sale	32,000	25 April 2018	\$0.3650	\$11,680.0000	292,000
		Warrants	Derivative warrants	Market making - Sale	58,000	25 April 2018	\$0.3800	\$22,040.0000	292,000
		Warrants	Derivative warrants	Market making - Sale	150,000	25 April 2018	\$0.3850	\$57,750.0000	292,000
		Warrants	Derivative warrants	Market making - Sale	100,000	25 April 2018	\$0.3900	\$39,000.0000	292,000
		Warrants	Derivative warrants	Market making - Sale	100,000	25 April 2018	\$0.4100	\$41,000.0000	292,000
		Warrants	Derivative warrants	Market making - Sale	18,000	25 April 2018	\$0.4350	\$7,830.0000	292,000
		Warrants	Derivative warrants	Market making - Sale	68,000	25 April 2018	\$0.4450	\$30,260.0000	292,000
		Warrants	Derivative warrants	Market making - Sale	100,000	25 April 2018	\$0.4500	\$45,000.0000	292,000
		Warrants	Derivative warrants	Market making - Purchase	10,000	4 July 2018	\$0.2950	\$2,950.0000	120,000
		Warrants	Derivative warrants	Market making - Purchase	6,000	4 July 2018	\$0.3000	\$1,800.0000	120,000

		Warrants	Derivative warrants	Market making - Purchase	6,000	4 July 2018	\$0.3100	\$1,860.0000	120,000
		Warrants	Derivative warrants	Market making - Purchase	4,000	4 July 2018	\$0.3150	\$1,260.0000	120,000
		Warrants	Derivative warrants	Market making - Purchase	16,000	4 July 2018	\$0.3200	\$5,120.0000	120,000
		Warrants	Derivative warrants	Market making - Purchase	6,000	4 July 2018	\$0.3250	\$1,950.0000	120,000
		Warrants	Derivative warrants	Market making - Purchase	8,000	4 July 2018	\$0.3300	\$2,640.0000	120,000
		Warrants	Derivative warrants	Market making - Purchase	4,000	4 July 2018	\$0.3450	\$1,380.0000	120,000
		Warrants	Derivative warrants	Market making - Purchase	4,000	4 July 2018	\$0.3500	\$1,400.0000	120,000
		Warrants	Derivative warrants	Market making - Purchase	124,000	4 July 2018	\$0.3550	\$44,020.0000	120,000
		Warrants	Derivative warrants	Market making - Purchase	2,000	4 July 2018	\$0.3650	\$730.0000	120,000
		Warrants	Derivative warrants	Market making - Purchase	2,000	4 July 2018	\$0.3700	\$740.0000	120,000
		Warrants	Derivative warrants	Market making - Purchase	2,000	4 July 2018	\$0.3750	\$750.0000	120,000

		Warrants	Derivative warrants	Market making - Purchase	4,000	4 July 2018	\$0.3800	\$1,520.0000	120,000
		Warrants	Derivative warrants	Market making - Sale	2,000	4 July 2018	\$0.2900	\$580.0000	120,000
		Warrants	Derivative warrants	Market making - Sale	4,000	4 July 2018	\$0.2950	\$1,180.0000	120,000
		Warrants	Derivative warrants	Market making - Sale	10,000	4 July 2018	\$0.3000	\$3,000.0000	120,000
		Warrants	Derivative warrants	Market making - Sale	8,000	4 July 2018	\$0.3050	\$2,440.0000	120,000
		Warrants	Derivative warrants	Market making - Sale	4,000	4 July 2018	\$0.3150	\$1,260.0000	120,000
		Warrants	Derivative warrants	Market making - Sale	6,000	4 July 2018	\$0.3200	\$1,920.0000	120,000
		Warrants	Derivative warrants	Market making - Sale	20,000	4 July 2018	\$0.3250	\$6,500.0000	120,000
		Warrants	Derivative warrants	Market making - Sale	2,000	4 July 2018	\$0.3300	\$660.0000	120,000
		Warrants	Derivative warrants	Market making - Sale	4,000	4 July 2018	\$0.3350	\$1,340.0000	120,000
		Warrants	Derivative warrants	Market making - Sale	4,000	4 July 2018	\$0.3400	\$1,360.0000	120,000

		Warrants	Derivative warrants	Market making - Sale	4,000	4 July 2018	\$0.3450	\$1,380.0000	120,000
		Warrants	Derivative warrants	Market making - Sale	120,000	4 July 2018	\$0.3500	\$42,000.0000	120,000
		Warrants	Derivative warrants	Market making - Sale	4,000	4 July 2018	\$0.3600	\$1,440.0000	120,000
		Warrants	Derivative warrants	Market making - Sale	2,000	4 July 2018	\$0.3650	\$730.0000	120,000
		Warrants	Derivative warrants	Market making - Sale	2,000	4 July 2018	\$0.3750	\$750.0000	120,000
		Warrants	Derivative warrants	Market making - Sale	2,000	4 July 2018	\$0.3800	\$760.0000	120,000
		Warrants	Derivative warrants	Market making - Purchase	400,000	2 May 2018	\$0.1900	\$76,000.0000	780,000
		Warrants	Derivative warrants	Market making - Purchase	90,000	2 May 2018	\$0.2000	\$18,000.0000	780,000
		Warrants	Derivative warrants	Market making - Purchase	50,000	2 May 2018	\$0.2030	\$10,150.0000	780,000
		Warrants	Derivative warrants	Market making - Purchase	40,000	2 May 2018	\$0.2040	\$8,160.0000	780,000
		Warrants	Derivative warrants	Market making - Purchase	130,000	2 May 2018	\$0.2080	\$27,040.0000	780,000



		Warrants	Derivative warrants	Market making - Purchase	100,000	2 May 2018	\$0.2120	\$21,200.0000	780,000
		Warrants	Derivative warrants	Market making - Purchase	40,000	2 May 2018	\$0.2140	\$8,560.0000	780,000
		Warrants	Derivative warrants	Market making - Purchase	90,000	2 May 2018	\$0.2150	\$19,350.0000	780,000
		Warrants	Derivative warrants	Market making - Purchase	40,000	2 May 2018	\$0.2180	\$8,720.0000	780,000
		Warrants	Derivative warrants	Market making - Purchase	180,000	2 May 2018	\$0.2190	\$39,420.0000	780,000
		Warrants	Derivative warrants	Market making - Purchase	3,000,000	2 May 2018	\$0.2250	\$675,000.0000	780,000
		Warrants	Derivative warrants	Market making - Purchase	300,000	2 May 2018	\$0.2260	\$67,800.0000	780,000
		Warrants	Derivative warrants	Market making - Purchase	1,590,000	2 May 2018	\$0.2280	\$362,520.0000	780,000
		Warrants	Derivative warrants	Market making - Purchase	160,000	2 May 2018	\$0.2290	\$36,640.0000	780,000
		Warrants	Derivative warrants	Market making - Purchase	322,000	2 May 2018	\$0.2300	\$74,060.0000	780,000
		Warrants	Derivative warrants	Market making - Purchase	1,500,000	2 May 2018	\$0.2340	\$351,000.0000	780,000

		Warrants	Derivative warrants	Market making - Purchase	180,000	2 May 2018	\$0.2370	\$42,660.0000	780,000
		Warrants	Derivative warrants	Market making - Purchase	40,000	2 May 2018	\$0.2380	\$9,520.0000	780,000
		Warrants	Derivative warrants	Market making - Purchase	40,000	2 May 2018	\$0.2450	\$9,800.0000	780,000
		Warrants	Derivative warrants	Market making - Purchase	160,000	2 May 2018	\$0.2500	\$40,000.0000	780,000
		Warrants	Derivative warrants	Market making - Purchase	140,000	2 May 2018	\$0.2550	\$35,700.0000	780,000
		Warrants	Derivative warrants	Market making - Purchase	100,000	2 May 2018	\$0.2600	\$26,000.0000	780,000
		Warrants	Derivative warrants	Market making - Purchase	32,000	2 May 2018	\$0.3000	\$9,600.0000	780,000
		Warrants	Derivative warrants	Market making - Purchase	2,000	2 May 2018	\$0.3050	\$610.0000	780,000
		Warrants	Derivative warrants	Market making - Purchase	26,000	2 May 2018	\$0.3100	\$8,060.0000	780,000
		Warrants	Derivative warrants	Market making - Purchase	4,000	2 May 2018	\$0.3400	\$1,360.0000	780,000
		Warrants	Derivative warrants	Market making - Purchase	18,000	2 May 2018	\$0.3500	\$6,300.0000	780,000

		Warrants	Derivative warrants	Market making - Purchase	2,000	2 May 2018	\$0.3650	\$730.0000	780,000
		Warrants	Derivative warrants	Market making - Sale	2,000	2 May 2018	\$0.1850	\$370.0000	780,000
		Warrants	Derivative warrants	Market making - Sale	50,000	2 May 2018	\$0.1940	\$9,700.0000	780,000
		Warrants	Derivative warrants	Market making - Sale	3,000,000	2 May 2018	\$0.1970	\$591,000.0000	780,000
		Warrants	Derivative warrants	Market making - Sale	90,000	2 May 2018	\$0.1980	\$17,820.0000	780,000
		Warrants	Derivative warrants	Market making - Sale	3,000,000	2 May 2018	\$0.2020	\$606,000.0000	780,000
		Warrants	Derivative warrants	Market making - Sale	40,000	2 May 2018	\$0.2030	\$8,120.0000	780,000
		Warrants	Derivative warrants	Market making - Sale	50,000	2 May 2018	\$0.2040	\$10,200.0000	780,000
		Warrants	Derivative warrants	Market making - Sale	90,000	2 May 2018	\$0.2070	\$18,630.0000	780,000
		Warrants	Derivative warrants	Market making - Sale	90,000	2 May 2018	\$0.2090	\$18,810.0000	780,000
		Warrants	Derivative warrants	Market making - Sale	90,000	2 May 2018	\$0.2110	\$18,990.0000	780,000

		Warrants	Derivative warrants	Market making - Sale	40,000	2 May 2018	\$0.2140	\$8,560.0000	780,000
		Warrants	Derivative warrants	Market making - Sale	40,000	2 May 2018	\$0.2160	\$8,640.0000	780,000
		Warrants	Derivative warrants	Market making - Sale	40,000	2 May 2018	\$0.2180	\$8,720.0000	780,000
		Warrants	Derivative warrants	Market making - Sale	180,000	2 May 2018	\$0.2190	\$39,420.0000	780,000
		Warrants	Derivative warrants	Market making - Sale	180,000	2 May 2018	\$0.2200	\$39,600.0000	780,000
		Warrants	Derivative warrants	Market making - Sale	160,000	2 May 2018	\$0.2240	\$35,840.0000	780,000
		Warrants	Derivative warrants	Market making - Sale	80,000	2 May 2018	\$0.2260	\$18,080.0000	780,000
		Warrants	Derivative warrants	Market making - Sale	180,000	2 May 2018	\$0.2280	\$41,040.0000	780,000
		Warrants	Derivative warrants	Market making - Sale	40,000	2 May 2018	\$0.2290	\$9,160.0000	780,000
		Warrants	Derivative warrants	Market making - Sale	40,000	2 May 2018	\$0.2300	\$9,200.0000	780,000
		Warrants	Derivative warrants	Market making - Sale	100,000	2 May 2018	\$0.2310	\$23,100.0000	780,000

		Warrants	Derivative warrants	Market making - Sale	40,000	2 May 2018	\$0.2340	\$9,360.0000	780,000
		Warrants	Derivative warrants	Market making - Sale	220,000	2 May 2018	\$0.2350	\$51,700.0000	780,000
		Warrants	Derivative warrants	Market making - Sale	200,000	2 May 2018	\$0.2600	\$52,000.0000	780,000
		Warrants	Derivative warrants	Market making - Sale	120,000	2 May 2018	\$0.3050	\$36,600.0000	780,000
		Warrants	Derivative warrants	Market making - Sale	18,000	2 May 2018	\$0.3100	\$5,580.0000	780,000
		Warrants	Derivative warrants	Market making - Sale	200,000	2 May 2018	\$0.3500	\$70,000.0000	780,000
		Warrants	Derivative warrants	Market making - Purchase	200	21 February 2019	\$0.1580	\$316.0000	71,800
		Warrants	Derivative warrants	Market making - Purchase	200	21 February 2019	\$0.1600	\$320.0000	71,800
		Warrants	Derivative warrants	Market making - Purchase	200	21 February 2019	\$0.1620	\$324.0000	71,800
		Warrants	Derivative warrants	Market making - Purchase	800	21 February 2019	\$0.1630	\$1,304.0000	71,800
		Warrants	Derivative warrants	Market making - Purchase	6,800	21 February 2019	\$0.1640	\$11,152.0000	71,800

		Warrants	Derivative warrants	Market making - Purchase	800	21 February 2019	\$0.1650	\$1,320.0000	71,800
		Warrants	Derivative warrants	Market making - Purchase	400	21 February 2019	\$0.1660	\$664.0000	71,800
		Warrants	Derivative warrants	Market making - Purchase	1,800	21 February 2019	\$0.1670	\$3,006.0000	71,800
		Warrants	Derivative warrants	Market making - Purchase	19,000	21 February 2019	\$0.1680	\$31,920.0000	71,800
		Warrants	Derivative warrants	Market making - Purchase	7,000	21 February 2019	\$0.1690	\$11,830.0000	71,800
		Warrants	Derivative warrants	Market making - Purchase	16,400	21 February 2019	\$0.1700	\$27,880.0000	71,800
		Warrants	Derivative warrants	Market making - Purchase	600	21 February 2019	\$0.1720	\$1,032.0000	71,800
		Warrants	Derivative warrants	Market making - Purchase	6,200	21 February 2019	\$0.1730	\$10,726.0000	71,800
		Warrants	Derivative warrants	Market making - Purchase	30,800	21 February 2019	\$0.1740	\$53,592.0000	71,800
		Warrants	Derivative warrants	Market making - Purchase	18,400	21 February 2019	\$0.1750	\$32,200.0000	71,800
		Warrants	Derivative warrants	Market making - Purchase	200	21 February 2019	\$0.1770	\$354.0000	71,800

		Warrants	Derivative warrants	Market making - Purchase	600	21 February 2019	\$0.1780	\$1,068.0000	71,800
		Warrants	Derivative warrants	Market making - Purchase	58,200	21 February 2019	\$0.1790	\$104,178.0000	71,800
		Warrants	Derivative warrants	Market making - Purchase	75,600	21 February 2019	\$0.1800	\$136,080.0000	71,800
		Warrants	Derivative warrants	Market making - Purchase	8,200	21 February 2019	\$0.1810	\$14,842.0000	71,800
		Warrants	Derivative warrants	Market making - Purchase	400	21 February 2019	\$0.1820	\$728.0000	71,800
		Warrants	Derivative warrants	Market making - Purchase	10,000	21 February 2019	\$0.1850	\$18,500.0000	71,800
		Warrants	Derivative warrants	Market making - Purchase	12,400	21 February 2019	\$0.1900	\$23,560.0000	71,800
		Warrants	Derivative warrants	Market making - Sale	400	21 February 2019	\$0.1600	\$640.0000	71,800
		Warrants	Derivative warrants	Market making - Sale	200	21 February 2019	\$0.1610	\$322.0000	71,800
		Warrants	Derivative warrants	Market making - Sale	600	21 February 2019	\$0.1620	\$972.0000	71,800
		Warrants	Derivative warrants	Market making - Sale	5,000	21 February 2019	\$0.1630	\$8,150.0000	71,800

		Warrants	Derivative warrants	Market making - Sale	400	21 February 2019	\$0.1640	\$656.0000	71,800
		Warrants	Derivative warrants	Market making - Sale	10,800	21 February 2019	\$0.1650	\$17,820.0000	71,800
		Warrants	Derivative warrants	Market making - Sale	4,600	21 February 2019	\$0.1660	\$7,636.0000	71,800
		Warrants	Derivative warrants	Market making - Sale	11,800	21 February 2019	\$0.1670	\$19,706.0000	71,800
		Warrants	Derivative warrants	Market making - Sale	15,800	21 February 2019	\$0.1680	\$26,544.0000	71,800
		Warrants	Derivative warrants	Market making - Sale	16,800	21 February 2019	\$0.1690	\$28,392.0000	71,800
		Warrants	Derivative warrants	Market making - Sale	6,400	21 February 2019	\$0.1700	\$10,880.0000	71,800
		Warrants	Derivative warrants	Market making - Sale	600	21 February 2019	\$0.1710	\$1,026.0000	71,800
		Warrants	Derivative warrants	Market making - Sale	200	21 February 2019	\$0.1720	\$344.0000	71,800
		Warrants	Derivative warrants	Market making - Sale	8,600	21 February 2019	\$0.1730	\$14,878.0000	71,800
		Warrants	Derivative warrants	Market making - Sale	23,000	21 February 2019	\$0.1740	\$40,020.0000	71,800





		Warrants	Derivative warrants	Market making - Sale	13,400	21 February 2019	\$0.1760	\$23,584.0000	71,800
		Warrants	Derivative warrants	Market making - Sale	200	21 February 2019	\$0.1770	\$354.0000	71,800
		Warrants	Derivative warrants	Market making - Sale	400	21 February 2019	\$0.1780	\$712.0000	71,800
		Warrants	Derivative warrants	Market making - Sale	40,000	21 February 2019	\$0.1790	\$71,600.0000	71,800
		Warrants	Derivative warrants	Market making - Sale	58,000	21 February 2019	\$0.1800	\$104,400.0000	71,800
		Warrants	Derivative warrants	Market making - Sale	44,200	21 February 2019	\$0.1810	\$80,002.0000	71,800
		Warrants	Derivative warrants	Market making - Sale	10,000	21 February 2019	\$0.1850	\$18,500.0000	71,800
		Warrants	Derivative warrants	Market making - Sale	12,400	21 February 2019	\$0.1860	\$23,064.0000	71,800

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..



SECURITIES AND FUTURES COMMISSION  
證券及期貨事務監察委員會

Public Disclosure Form

The figures reported in the “Resultant balance” column in items 2 to 176 represent the resultant number of shares of the reference securities to which the derivative warrants relate.