



28 March 2018

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
BlackRock, Inc.	27 March 2018	Purchase	58,000	\$8.2400	202,993,001	7.0504%
		Sale	696,000	\$8.1850	202,297,001	7.0262%
		Sale	1,078,000	\$8.1557	201,219,001	6.9888%
		Sale	1,572,000	\$8.1850	199,647,001	6.9342%
		Sale	200,000	\$8.1850	199,447,001	6.9272%
		Sale	2,426,000	\$8.1557	197,021,001	6.8430%
		Sale	310,000	\$8.1557	196,711,001	6.8322%
		Sale	428,000	\$8.1850	196,283,001	6.8173%
		Sale	664,000	\$8.1557	195,619,001	6.7943%
		Purchase	74,000	\$8.1962	244,000	0.0085%



SECURITIES AND FUTURES COMMISSION
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Public Disclosure Form

End

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.

Items 1 to 9 reported in the Resultant balance and Percentage of class columns represents long positions in the shares of China National Building Material Company Limited.

Item 10 reported in the Resultant balance and Percentage of class columns represents short positions in the shares of China National Building Material Company Limited.