

28 March 2018

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Morgan Stanley Capital Services LLC	27 March 2018	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	6,000	24 December 2018	\$8.1238	\$48,742.8000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	6,000	24 December 2018	\$8.1238	\$48,742.8000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	42,000	31 May 2019	\$8.1714	\$343,200.0000	0

		Derivatives	Other types of products	Unsolicited client facilitation - Sale	42,000	31 May 2019	\$8.1714	\$343,200.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	3,600	24 December 2018	\$8.1238	\$29,245.6800	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	3,600	24 December 2018	\$8.1238	\$29,245.6800	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	178,000	17 May 2018	\$8.1024	\$1,442,220.0800	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	178,000	17 May 2018	\$8.1024	\$1,442,220.0800	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	58,000	31 October 2019	\$8.1303	\$471,560.0100	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	58,000	31 October 2019	\$8.1303	\$471,560.0100	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	18,000	11 December 2019	\$8.0767	\$145,380.0060	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	18,000	11 December 2019	\$8.0767	\$145,380.0060	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	25,889	14 December 2018	\$8.0981	\$209,650.4423	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	25,889	14 December 2018	\$8.0981	\$209,650.4423	0

		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	250,140	1 August 2019	\$8.0981	\$2,025,646.4771	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	250,140	1 August 2019	\$8.0981	\$2,025,646.4771	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	11,916	1 August 2019	\$8.0981	\$96,496.3757	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	11,916	1 August 2019	\$8.0981	\$96,496.3757	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	83,622	14 September 2018	\$8.0981	\$677,175.2207	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	83,622	14 September 2018	\$8.0981	\$677,175.2207	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	259,959	4 September 2018	\$8.0981	\$2,105,161.2399	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	259,959	4 September 2018	\$8.0981	\$2,105,161.2399	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	22,478	4 January 2019	\$8.0981	\$182,027.9904	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	22,478	4 January 2019	\$8.0981	\$182,027.9904	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	6,609	5 February 2020	\$8.1123	\$53,614.1907	0



	Derivatives	Other types of products	Unsolicited client facilitation - Sale	6,609	5 February 2020	\$8.1123	\$53,614.1907	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	8,500	5 February 2020	\$8.1123	\$68,954.5500	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	8,500	5 February 2020	\$8.1123	\$68,954.5500	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	34,891	5 February 2020	\$8.1123	\$283,046.2593	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	34,891	5 February 2020	\$8.1123	\$283,046.2593	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	31,212	5 February 2020	\$8.1160	\$253,316.5920	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	31,212	5 February 2020	\$8.1160	\$253,316.5920	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	164,788	5 February 2020	\$8.1160	\$1,337,419.4080	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	164,788	5 February 2020	\$8.1160	\$1,337,419.4080	0

End

Note:

Morgan Stanley Capital Services LLC is an exempt principal trader connected with the Offeror.



SECURITIES AND FUTURES COMMISSION

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Public Disclosure Form

Dealings were made for its own account.

Morgan Stanley Capital Services LLC is ultimately owned by Morgan Stanley.