

## Privatisation by way of merger by absorption

## Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of dealings	Number of	Maturity date	Reference	Total amount	Resultant
		of relevant	of products		reference	/ closing out	price	paid / received	balance
		securities			securities	date			(including
					to which				those of any
					the				person with
					derivatives				whom there is
					relate				an agreement
									or
									understanding)
Morgan	27 March	Derivatives	Other types	Unsolicited client	6,000	24 December	\$8.1238	\$48,742.8000	0
Stanley & Co.,	2018		of products	facilitation - Sale		2018			
International		Derivatives	Other types	Unsolicited client	42,000	31 May 2019	\$8.1714	\$343,200.0000	0
plc			of products	facilitation - Sale					
		Derivatives	Other types	Unsolicited client	3,600	24 December	\$8.1238	\$29,245.6800	0
			of products	facilitation - Sale		2018			



Other types	Unsolicited client	178,000	17 May 2018	\$8.1024	\$1,442,220.0800	0
of products	facilitation - Purchase					
Other types	Unsolicited client	58,000	31 October	\$8.1303	\$471,560.0100	0
of products	facilitation - Purchase		2019			
Other types	Unsolicited client	18,000	11 December	\$8.0767	\$145,380.0060	0
of products	facilitation - Purchase		2019			
Other types	Unsolicited client	25,889	14 December	\$8.0981	\$209,650.4423	0
of products	facilitation - Purchase		2018			
Other types	Unsolicited client	250,140	1 August 2019	\$8.0981	\$2,025,646.4771	0
of products	facilitation - Purchase					
Other types	Unsolicited client	11,916	1 August 2019	\$8.0981	\$96,496.3757	0
of products	facilitation - Purchase					
Other types	Unsolicited client	83,622	14 September	\$8.0981	\$677,175.2207	0
of products	facilitation - Purchase		2018			
Other types	Unsolicited client	259,959	4 September	\$8.0981	\$2,105,161.2399	0
of products	facilitation - Purchase		2018			
Other types	Unsolicited client	22,478	4 January	\$8.0981	\$182,027.9904	0
of products	facilitation - Purchase		2019			
Other types	Unsolicited client	6,609	5 February	\$8.1123	\$53,614.1907	0
of products	facilitation - Purchase		2020			
Other types	Unsolicited client	8,500	5 February	\$8.1123	\$68,954.5500	0
of products	facilitation - Purchase		2020			
	of productsOther typesof productsOther types	of productsfacilitation - PurchaseOther typesUnsolicited clientof productsfacilitation - Purcha	of productsfacilitation - PurchaseOther typesUnsolicited client58,000of productsfacilitation - Purchase18,000Other typesUnsolicited client18,000of productsfacilitation - Purchase25,889of productsfacilitation - Purchase25,889of productsfacilitation - Purchase250,140Other typesUnsolicited client250,140of productsfacilitation - Purchase11,916of productsfacilitation - Purchase11,916of productsfacilitation - Purchase250,140Other typesUnsolicited client11,916of productsfacilitation - Purchase259,959of productsfacilitation - Purchase259,959of productsfacilitation - Purchase259,959of productsfacilitation - Purchase22,478Other typesUnsolicited client22,478of productsfacilitation - Purchase0Other typesUnsolicited client6,609of productsfacilitation - Purchase0Other typesUnsolicited client8,500	of productsfacilitation - PurchaseAOther typesUnsolicited client58,00031 Octoberof productsfacilitation - Purchase2019Other typesUnsolicited client18,00011 Decemberof productsfacilitation - Purchase2019Other typesUnsolicited client25,88914 Decemberof productsfacilitation - Purchase2018Other typesUnsolicited client250,1401 August 2019of productsfacilitation - Purchase11,9161 August 2019of productsfacilitation - Purchase20182018Other typesUnsolicited client11,9161 August 2019of productsfacilitation - Purchase20182018Other typesUnsolicited client83,62214 Septemberof productsfacilitation - Purchase20182018Other typesUnsolicited client259,9594 Septemberof productsfacilitation - Purchase20182018Other typesUnsolicited client22,4784 Januaryof productsfacilitation - Purchase20192019Other typesUnsolicited client6,6095 Februaryof productsfacilitation - Purchase20202020Other typesUnsolicited client6,6095 Februaryof productsfacilitation - Purchase20202020Other typesUnsolicited client8,5005 Februaryof productsfacilitatio	of productsfacilitation - PurchaseAOther typesUnsolicited client58,00031 October\$8.1303of productsfacilitation - Purchase2019\$8.0767Other typesUnsolicited client18,00011 December\$8.0767of productsfacilitation - Purchase2019\$8.0981Other typesUnsolicited client25,88914 December\$8.0981of productsfacilitation - Purchase2018\$8.0981of productsfacilitation - Purchase2018\$8.0981of productsfacilitation - Purchase11,9161 August 2019\$8.0981of productsfacilitation - Purchase11,9161 August 2019\$8.0981of productsfacilitation - Purchase2018\$8.0981\$8.0981of productsfacilitation - Purchase2019\$8.0981of productsfacilitation - Purchase2019\$8.0981of productsfacilitation - Purchase2019\$8.0981of productsfacilitation - Purchase2019\$8.1123of productsfacilitation - Purchase202	of productsfacilitation - PurchaseImage: Constraint of the system



	Derivatives	Other types	Unsolicited client	34,891	5 February	\$8.1123	\$283,046.2593	0
		of products	facilitation - Purchase		2020			
	Derivatives	Other types	Unsolicited client	31,212	5 February	\$8.1160	\$253,316.5920	0
		of products	facilitation - Purchase		2020			
	Derivatives	Other types	Unsolicited client	164,788	5 February	\$8.1160	\$1,337,419.4080	0
		of products	facilitation - Purchase		2020			

End

## Note:

Morgan Stanley & Co., International plc is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.