

28 March 2018

**Privatisation by way of merger by absorption**
**Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	27 March 2018	Purchase	6,000	\$8.0700	70,103,646	2.4349%
		Purchase	6,000	\$8.0800	70,097,646	2.4346%
		Purchase	12,000	\$8.0900	70,085,646	2.4342%
		Purchase	24,000	\$8.1000	70,061,646	2.4334%
		Purchase	52,000	\$8.1100	70,009,646	2.4316%
		Purchase	32,000	\$8.1200	69,977,646	2.4305%
		Purchase	42,000	\$8.1300	69,935,646	2.4290%
		Purchase	26,000	\$8.1400	69,909,646	2.4281%
		Purchase	40,000	\$8.1500	69,869,646	2.4267%
		Purchase	50,000	\$8.1600	69,819,646	2.4250%

	Purchase	40,000	\$8.1700	69,779,646	2.4236%
	Purchase	54,000	\$8.1800	69,725,646	2.4217%
	Purchase	32,000	\$8.1900	69,693,646	2.4206%
	Purchase	50,000	\$8.2000	69,643,646	2.4189%
	Purchase	6,000	\$8.2100	69,637,646	2.4187%
	Purchase	6,000	\$8.2200	69,631,646	2.4185%
	Purchase	6,000	\$8.2300	69,625,646	2.4183%
	Purchase	46,000	\$8.2400	69,579,646	2.4167%
	Sale	4,000	\$8.0400	69,583,646	2.4168%
	Sale	2,000	\$8.0500	69,585,646	2.4169%
	Sale	2,000	\$8.0600	69,587,646	2.4169%
	Sale	12,000	\$8.0700	69,599,646	2.4173%
	Sale	4,000	\$8.0800	69,603,646	2.4175%
	Sale	10,000	\$8.0900	69,613,646	2.4178%
	Sale	2,000	\$8.1000	69,615,646	2.4179%
	Sale	10,000	\$8.1100	69,625,646	2.4183%
	Sale	4,000	\$8.1200	69,629,646	2.4184%
	Sale	4,000	\$8.1300	69,633,646	2.4185%
	Sale	4,000	\$8.1400	69,637,646	2.4187%
	Sale	4,000	\$8.1500	69,641,646	2.4188%
	Sale	388,000	\$8.1579	70,029,646	2.4323%
	Sale	2,000	\$8.1600	70,031,646	2.4324%
	Sale	12,000	\$8.1700	70,043,646	2.4328%

	Sale	4,000	\$8.1800	70,047,646	2.4329%
	Sale	2,000	\$8.1900	70,049,646	2.4330%
	Sale	10,000	\$8.2000	70,059,646	2.4333%
	Sale	150,000	\$8.1100	70,209,646	2.4385%
	Sale	350,000	\$8.1700	70,559,646	2.4507%
	Purchase	48,000	\$8.0500	70,511,646	2.4490%
	Purchase	180,000	\$8.0600	70,331,646	2.4428%
	Purchase	474,000	\$8.0700	69,857,646	2.4263%
	Purchase	200,000	\$8.0800	69,657,646	2.4194%
	Purchase	448,000	\$8.0900	69,209,646	2.4038%
	Purchase	150,000	\$8.1000	69,059,646	2.3986%
	Purchase	898,000	\$8.1100	68,161,646	2.3674%
	Purchase	424,000	\$8.1200	67,737,646	2.3527%
	Purchase	126,000	\$8.1600	67,611,646	2.3483%
	Purchase	570,000	\$8.1700	67,041,646	2.3285%
	Purchase	922,000	\$8.1800	66,119,646	2.2965%
	Purchase	2,034,000	\$8.1900	64,085,646	2.2258%
	Sale	10,000,000	\$8.0900	74,085,646	2.5732%

End



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Public Disclosure Form

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

Items 1 to 36 refer to dealing in shares for hedging of derivative transactions with clients.

Items 37 to 38 refer to dealing in shares for hedging of the firm's market making activities in derivatives.

The figures reported in the "Resultant balance" and "Percentage of class" columns represent net short position in the shares of China National Building Material Company Limited.