



29 March 2018

**Privatisation way of merger by absorption**

**Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	28 March 2018	Purchase	10,000	\$8.1300	74,075,646	2.5728%
		Sale	880,000	\$8.1519	74,955,646	2.6034%
		Purchase	48,000	\$8.0300	74,907,646	2.6017%
		Purchase	22,000	\$8.0400	74,885,646	2.6009%
		Purchase	276,000	\$8.0500	74,609,646	2.5914%
		Purchase	490,000	\$8.0600	74,119,646	2.5743%
		Purchase	484,000	\$8.0700	73,635,646	2.5575%
		Purchase	456,000	\$8.0800	73,179,646	2.5417%
		Purchase	404,000	\$8.0900	72,775,646	2.5277%
		Purchase	795,000	\$8.1000	71,980,646	2.5000%



	Purchase	1,634,000	\$8.1100	70,346,646	2.4433%
	Purchase	244,000	\$8.1200	70,102,646	2.4348%
	Purchase	236,000	\$8.1300	69,866,646	2.4266%
	Purchase	164,000	\$8.1400	69,702,646	2.4209%
	Purchase	260,000	\$8.1500	69,442,646	2.4119%
	Purchase	218,000	\$8.1600	69,224,646	2.4043%
	Purchase	446,000	\$8.1700	68,778,646	2.3888%
	Purchase	332,000	\$8.1800	68,446,646	2.3773%
	Purchase	104,000	\$8.1900	68,342,646	2.3737%
	Purchase	448,000	\$8.2000	67,894,646	2.3581%
	Purchase	610,000	\$8.2100	67,284,646	2.3369%
	Purchase	390,000	\$8.2200	66,894,646	2.3234%
	Purchase	104,000	\$8.2300	66,790,646	2.3198%
	Purchase	228,000	\$8.2400	66,562,646	2.3119%
	Purchase	102,000	\$8.2500	66,460,646	2.3083%
	Purchase	32,000	\$8.2600	66,428,646	2.3072%
	Sale	5,000,000	\$8.1300	71,428,646	2.4809%

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company.



SECURITIES AND FUTURES COMMISSION

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Public Disclosure Form

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

Items 1 to 2 refer to dealing in shares for hedging of derivative transactions with clients.

The figures reported in the "Resultant balance" and "Percentage of class" columns represent net short position in the shares of China National Building Material Company Limited.