

29 March 2018

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	28 March 2018	Derivatives	Other types of products	Entering into of a derivative contract	10,000	7 February 2028	\$8.1413	\$81,413.0000	90,000
		Derivatives	Other types of products	Entering into of a derivative contract	880,000	28 March 2028	\$8.1519	\$7,173,672.0000	880,000
		Warrants	Derivative warrants	Market making - Purchase	50,000	25 April 2018	\$0.5300	\$26,500.0000	214,000

		Warrants	Derivative warrants	Market making - Purchase	6,000	4 July 2018	\$0.4950	\$2,970.0000	120,000
		Warrants	Derivative warrants	Market making - Purchase	6,000	4 July 2018	\$0.5000	\$3,000.0000	120,000
		Warrants	Derivative warrants	Market making - Purchase	6,000	4 July 2018	\$0.5100	\$3,060.0000	120,000
		Warrants	Derivative warrants	Market making - Purchase	6,000	4 July 2018	\$0.5200	\$3,120.0000	120,000
		Warrants	Derivative warrants	Market making - Purchase	8,000	4 July 2018	\$0.5300	\$4,240.0000	120,000
		Warrants	Derivative warrants	Market making - Purchase	10,000	4 July 2018	\$0.5400	\$5,400.0000	120,000
		Warrants	Derivative warrants	Market making - Sale	4,000	4 July 2018	\$0.4900	\$1,960.0000	120,000
		Warrants	Derivative warrants	Market making - Sale	8,000	4 July 2018	\$0.5000	\$4,000.0000	120,000
		Warrants	Derivative warrants	Market making - Sale	2,000	4 July 2018	\$0.5100	\$1,020.0000	120,000
		Warrants	Derivative warrants	Market making - Sale	18,000	4 July 2018	\$0.5200	\$9,360.0000	120,000
		Warrants	Derivative warrants	Market making - Sale	4,000	4 July 2018	\$0.5300	\$2,120.0000	120,000

	Warrants	Derivative warrants	Market making - Sale	2,000	4 July 2018	\$0.5400	\$1,080.0000	120,000
	Warrants	Derivative warrants	Market making - Sale	4,000	4 July 2018	\$0.5500	\$2,200.0000	120,000
	Warrants	Derivative warrants	Market making - Purchase	40,000	2 May 2018	\$0.3700	\$14,800.0000	342,000
	Warrants	Derivative warrants	Market making - Purchase	80,000	2 May 2018	\$0.3900	\$31,200.0000	342,000
	Warrants	Derivative warrants	Market making - Purchase	52,000	2 May 2018	\$0.3950	\$20,540.0000	342,000
	Warrants	Derivative warrants	Market making - Purchase	390,000	2 May 2018	\$0.4000	\$156,000.0000	342,000
	Warrants	Derivative warrants	Market making - Purchase	40,000	2 May 2018	\$0.4150	\$16,600.0000	342,000
	Warrants	Derivative warrants	Market making - Purchase	102,000	2 May 2018	\$0.4200	\$42,840.0000	342,000
	Warrants	Derivative warrants	Market making - Purchase	60,000	2 May 2018	\$0.4250	\$25,500.0000	342,000
	Warrants	Derivative warrants	Market making - Purchase	334,000	2 May 2018	\$0.4300	\$143,620.0000	342,000
	Warrants	Derivative warrants	Market making - Purchase	180,000	2 May 2018	\$0.4400	\$79,200.0000	342,000

		Warrants	Derivative warrants	Market making - Purchase	12,000	2 May 2018	\$0.4450	\$5,340.0000	342,000
		Warrants	Derivative warrants	Market making - Purchase	100,000	2 May 2018	\$0.4500	\$45,000.0000	342,000
		Warrants	Derivative warrants	Market making - Purchase	38,000	2 May 2018	\$0.4550	\$17,290.0000	342,000
		Warrants	Derivative warrants	Market making - Purchase	112,000	2 May 2018	\$0.4650	\$52,080.0000	342,000
		Warrants	Derivative warrants	Market making - Purchase	30,000	2 May 2018	\$0.4700	\$14,100.0000	342,000
		Warrants	Derivative warrants	Market making - Sale	92,000	2 May 2018	\$0.3850	\$35,420.0000	342,000
		Warrants	Derivative warrants	Market making - Sale	100,000	2 May 2018	\$0.3900	\$39,000.0000	342,000
		Warrants	Derivative warrants	Market making - Sale	140,000	2 May 2018	\$0.3950	\$55,300.0000	342,000
		Warrants	Derivative warrants	Market making - Sale	50,000	2 May 2018	\$0.4000	\$20,000.0000	342,000
		Warrants	Derivative warrants	Market making - Sale	100,000	2 May 2018	\$0.4050	\$40,500.0000	342,000
		Warrants	Derivative warrants	Market making - Sale	28,000	2 May 2018	\$0.4100	\$11,480.0000	342,000

		Warrants	Derivative warrants	Market making - Sale	170,000	2 May 2018	\$0.4200	\$71,400.0000	342,000
		Warrants	Derivative warrants	Market making - Sale	160,000	2 May 2018	\$0.4300	\$68,800.0000	342,000
		Warrants	Derivative warrants	Market making - Sale	106,000	2 May 2018	\$0.4350	\$46,110.0000	342,000
		Warrants	Derivative warrants	Market making - Sale	114,000	2 May 2018	\$0.4450	\$50,730.0000	342,000
		Warrants	Derivative warrants	Market making - Sale	110,000	2 May 2018	\$0.4500	\$49,500.0000	342,000
		Warrants	Derivative warrants	Market making - Sale	190,000	2 May 2018	\$0.4550	\$86,450.0000	342,000
		Warrants	Derivative warrants	Market making - Sale	50,000	2 May 2018	\$0.4600	\$23,000.0000	342,000
		Warrants	Derivative warrants	Market making - Sale	70,000	2 May 2018	\$0.4650	\$32,550.0000	342,000
		Warrants	Derivative warrants	Market making - Sale	12,000	2 May 2018	\$0.4700	\$5,640.0000	342,000
		Warrants	Derivative warrants	Market making - Purchase	2,000	21 February 2019	\$0.2010	\$4,020.0000	72,000
		Warrants	Derivative warrants	Market making - Purchase	8,000	21 February 2019	\$0.2020	\$16,160.0000	72,000

		Warrants	Derivative warrants	Market making - Purchase	1,800	21 February 2019	\$0.2060	\$3,708.0000	72,000
		Warrants	Derivative warrants	Market making - Purchase	16,200	21 February 2019	\$0.2070	\$33,534.0000	72,000
		Warrants	Derivative warrants	Market making - Purchase	800	21 February 2019	\$0.2080	\$1,664.0000	72,000
		Warrants	Derivative warrants	Market making - Purchase	1,000	21 February 2019	\$0.2090	\$2,090.0000	72,000
		Warrants	Derivative warrants	Market making - Purchase	40,000	21 February 2019	\$0.2100	\$84,000.0000	72,000
		Warrants	Derivative warrants	Market making - Purchase	400	21 February 2019	\$0.2110	\$844.0000	72,000
		Warrants	Derivative warrants	Market making - Sale	200	21 February 2019	\$0.2010	\$402.0000	72,000
		Warrants	Derivative warrants	Market making - Sale	7,400	21 February 2019	\$0.2020	\$14,948.0000	72,000
		Warrants	Derivative warrants	Market making - Sale	200	21 February 2019	\$0.2030	\$406.0000	72,000
		Warrants	Derivative warrants	Market making - Sale	600	21 February 2019	\$0.2040	\$1,224.0000	72,000
		Warrants	Derivative warrants	Market making - Sale	18,000	21 February 2019	\$0.2060	\$37,080.0000	72,000



		Warrants	Derivative warrants	Market making - Sale	1,200	21 February 2019	\$0.2080	\$2,496.0000	72,000
		Warrants	Derivative warrants	Market making - Sale	600	21 February 2019	\$0.2090	\$1,254.0000	72,000
		Warrants	Derivative warrants	Market making - Sale	12,400	21 February 2019	\$0.2100	\$26,040.0000	72,000
		Warrants	Derivative warrants	Market making - Sale	29,800	21 February 2019	\$0.2110	\$62,878.0000	72,000

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

The figures reported in the "Resultant balance" column in items 3 to 62 represent the resultant number of shares of the reference securities to which the derivative warrants relate.