

28 January 2015

Merger by Absorption
Disclosure of dealings in the shares of China CNR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Credit Suisse Securities (Europe) Limited	27 January 2015	Ordinary shares	Other types of products	Unsolicited client facilitation - Sale	3,000	13 June 2016	\$10.4793	\$31,437.9330	113,823,267
		Ordinary shares	Other types of products	Unsolicited client facilitation - Sale	39,000	15 December 2015	\$10.4945	\$409,286.5792	113,823,267



		Ordinary shares	Other types of products	Unsolicited client facilitation - Purchase	44,500	16 November 2015	\$10.4376	\$464,474.5366	113,823,267
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Note:

Credit Suisse Securities (Europe) Limited is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for its own account.

Credit Suisse Securities (Europe) Limited is ultimately owned by Credit Suisse Group AG.