

3 April 2018

Privatisation by way of merger by absorption
Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	29 March 2018	Sale	1,304,000	\$8.4391	72,732,646	2.5262%
		Purchase	10,000	\$8.1300	72,722,646	2.5258%
		Purchase	92,000	\$8.1600	72,630,646	2.5226%
		Purchase	60,000	\$8.1900	72,570,646	2.5205%
		Purchase	1,392,000	\$8.2000	71,178,646	2.4722%
		Purchase	8,000	\$8.3300	71,170,646	2.4719%
		Purchase	44,000	\$8.3400	71,126,646	2.4704%
		Purchase	18,000	\$8.3600	71,108,646	2.4698%
		Purchase	6,000	\$8.3700	71,102,646	2.4696%
		Purchase	26,000	\$8.3900	71,076,646	2.4686%



	Purchase	444,000	\$8.4200	70,632,646	2.4532%
	Purchase	8,000	\$8.4300	70,624,646	2.4529%
	Purchase	28,000	\$8.4400	70,596,646	2.4520%
	Purchase	62,000	\$8.4500	70,534,646	2.4498%
	Purchase	210,000	\$8.4600	70,324,646	2.4425%
	Purchase	96,000	\$8.4700	70,228,646	2.4392%
	Purchase	44,000	\$8.4800	70,184,646	2.4377%
	Purchase	92,000	\$8.4900	70,092,646	2.4345%
	Purchase	1,558,000	\$8.5000	68,534,646	2.3804%
	Purchase	74,000	\$8.5100	68,460,646	2.3778%
	Purchase	410,000	\$8.5200	68,050,646	2.3635%
	Purchase	42,000	\$8.5400	68,008,646	2.3621%
	Purchase	258,000	\$8.5500	67,750,646	2.3531%
	Purchase	18,000	\$8.5600	67,732,646	2.3525%
	Sale	5,000,000	\$8.0900	72,732,646	2.5262%

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

Item 1 refers to dealing in shares for hedging of derivative transactions with clients.



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Public Disclosure Form

The figures reported in the "Resultant balance" and "Percentage of class" columns represent net short position in the shares of China National Building Material Company Limited.