

3 April 2018

Privatisation by way of merger by absorption
Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	29 March 2018	Derivatives	Other types of products	Entering into of a derivative contract	1,304,000	29 March 2028	\$8.4391	\$11,004,548.5840	1,304,000
		Warrants	Derivative warrants	Market making - Purchase	80,000	25 April 2018	\$0.8000	\$64,000.0000	594,000
		Warrants	Derivative warrants	Market making - Sale	460,000	25 April 2018	\$0.5900	\$271,400.0000	594,000

		Warrants	Derivative warrants	Market making - Purchase	4,000	4 July 2018	\$0.5100	\$2,040.0000	134,000
		Warrants	Derivative warrants	Market making - Purchase	4,000	4 July 2018	\$0.5300	\$2,120.0000	134,000
		Warrants	Derivative warrants	Market making - Purchase	2,000	4 July 2018	\$0.5500	\$1,100.0000	134,000
		Warrants	Derivative warrants	Market making - Purchase	2,000	4 July 2018	\$0.5800	\$1,160.0000	134,000
		Warrants	Derivative warrants	Market making - Purchase	4,000	4 July 2018	\$0.5900	\$2,360.0000	134,000
		Warrants	Derivative warrants	Market making - Purchase	8,000	4 July 2018	\$0.6400	\$5,120.0000	134,000
		Warrants	Derivative warrants	Market making - Purchase	2,000	4 July 2018	\$0.6500	\$1,300.0000	134,000
		Warrants	Derivative warrants	Market making - Purchase	4,000	4 July 2018	\$0.6700	\$2,680.0000	134,000
		Warrants	Derivative warrants	Market making - Sale	4,000	4 July 2018	\$0.5100	\$2,040.0000	134,000
		Warrants	Derivative warrants	Market making - Sale	2,000	4 July 2018	\$0.5200	\$1,040.0000	134,000
		Warrants	Derivative warrants	Market making - Sale	2,000	4 July 2018	\$0.5300	\$1,060.0000	134,000

		Warrants	Derivative warrants	Market making - Sale	2,000	4 July 2018	\$0.5400	\$1,080.0000	134,000
		Warrants	Derivative warrants	Market making - Sale	4,000	4 July 2018	\$0.5500	\$2,200.0000	134,000
		Warrants	Derivative warrants	Market making - Sale	2,000	4 July 2018	\$0.5900	\$1,180.0000	134,000
		Warrants	Derivative warrants	Market making - Sale	4,000	4 July 2018	\$0.6000	\$2,400.0000	134,000
		Warrants	Derivative warrants	Market making - Sale	4,000	4 July 2018	\$0.6200	\$2,480.0000	134,000
		Warrants	Derivative warrants	Market making - Sale	14,000	4 July 2018	\$0.6300	\$8,820.0000	134,000
		Warrants	Derivative warrants	Market making - Sale	4,000	4 July 2018	\$0.6500	\$2,600.0000	134,000
		Warrants	Derivative warrants	Market making - Sale	2,000	4 July 2018	\$0.6600	\$1,320.0000	134,000
		Warrants	Derivative warrants	Market making - Purchase	68,000	2 May 2018	\$0.3850	\$26,180.0000	588,000
		Warrants	Derivative warrants	Market making - Purchase	54,000	2 May 2018	\$0.3900	\$21,060.0000	588,000
		Warrants	Derivative warrants	Market making - Purchase	400,000	2 May 2018	\$0.4000	\$160,000.0000	588,000

		Warrants	Derivative warrants	Market making - Purchase	70,000	2 May 2018	\$0.4250	\$29,750.0000	588,000
		Warrants	Derivative warrants	Market making - Purchase	26,000	2 May 2018	\$0.4300	\$11,180.0000	588,000
		Warrants	Derivative warrants	Market making - Purchase	110,000	2 May 2018	\$0.4350	\$47,850.0000	588,000
		Warrants	Derivative warrants	Market making - Purchase	40,000	2 May 2018	\$0.4400	\$17,600.0000	588,000
		Warrants	Derivative warrants	Market making - Purchase	176,000	2 May 2018	\$0.4450	\$78,320.0000	588,000
		Warrants	Derivative warrants	Market making - Purchase	20,000	2 May 2018	\$0.4500	\$9,000.0000	588,000
		Warrants	Derivative warrants	Market making - Purchase	48,000	2 May 2018	\$0.4550	\$21,840.0000	588,000
		Warrants	Derivative warrants	Market making - Purchase	40,000	2 May 2018	\$0.4800	\$19,200.0000	588,000
		Warrants	Derivative warrants	Market making - Purchase	4,000	2 May 2018	\$0.4850	\$1,940.0000	588,000
		Warrants	Derivative warrants	Market making - Purchase	172,000	2 May 2018	\$0.4900	\$84,280.0000	588,000
		Warrants	Derivative warrants	Market making - Purchase	200,000	2 May 2018	\$0.4950	\$99,000.0000	588,000

		Warrants	Derivative warrants	Market making - Purchase	40,000	2 May 2018	\$0.5000	\$20,000.0000	588,000
		Warrants	Derivative warrants	Market making - Purchase	120,000	2 May 2018	\$0.5400	\$64,800.0000	588,000
		Warrants	Derivative warrants	Market making - Purchase	280,000	2 May 2018	\$0.5500	\$154,000.0000	588,000
		Warrants	Derivative warrants	Market making - Purchase	138,000	2 May 2018	\$0.5700	\$78,660.0000	588,000
		Warrants	Derivative warrants	Market making - Purchase	140,000	2 May 2018	\$0.5800	\$81,200.0000	588,000
		Warrants	Derivative warrants	Market making - Purchase	170,000	2 May 2018	\$0.5900	\$100,300.0000	588,000
		Warrants	Derivative warrants	Market making - Sale	410,000	2 May 2018	\$0.3800	\$155,800.0000	588,000
		Warrants	Derivative warrants	Market making - Sale	58,000	2 May 2018	\$0.3900	\$22,620.0000	588,000
		Warrants	Derivative warrants	Market making - Sale	10,000	2 May 2018	\$0.3950	\$3,950.0000	588,000
		Warrants	Derivative warrants	Market making - Sale	4,000	2 May 2018	\$0.4000	\$1,600.0000	588,000
		Warrants	Derivative warrants	Market making - Sale	84,000	2 May 2018	\$0.4200	\$35,280.0000	588,000

		Warrants	Derivative warrants	Market making - Sale	10,000	2 May 2018	\$0.4250	\$4,250.0000	588,000
		Warrants	Derivative warrants	Market making - Sale	462,000	2 May 2018	\$0.4400	\$203,280.0000	588,000
		Warrants	Derivative warrants	Market making - Sale	80,000	2 May 2018	\$0.4450	\$35,600.0000	588,000
		Warrants	Derivative warrants	Market making - Sale	8,000	2 May 2018	\$0.4500	\$3,600.0000	588,000
		Warrants	Derivative warrants	Market making - Sale	68,000	2 May 2018	\$0.4600	\$31,280.0000	588,000
		Warrants	Derivative warrants	Market making - Sale	200,000	2 May 2018	\$0.4650	\$93,000.0000	588,000
		Warrants	Derivative warrants	Market making - Sale	4,000	2 May 2018	\$0.4900	\$1,960.0000	588,000
		Warrants	Derivative warrants	Market making - Sale	280,000	2 May 2018	\$0.5400	\$151,200.0000	588,000
		Warrants	Derivative warrants	Market making - Sale	432,000	2 May 2018	\$0.5500	\$237,600.0000	588,000
		Warrants	Derivative warrants	Market making - Sale	120,000	2 May 2018	\$0.5600	\$67,200.0000	588,000
		Warrants	Derivative warrants	Market making - Sale	100,000	2 May 2018	\$0.5800	\$58,000.0000	588,000

		Warrants	Derivative warrants	Market making - Sale	2,000	2 May 2018	\$0.6000	\$1,200.0000	588,000
		Warrants	Derivative warrants	Market making - Sale	100,000	2 May 2018	\$0.6100	\$61,000.0000	588,000
		Warrants	Derivative warrants	Market making - Sale	130,000	2 May 2018	\$0.6300	\$81,900.0000	588,000
		Warrants	Derivative warrants	Market making - Purchase	11,600	21 February 2019	\$0.1990	\$23,084.0000	62,000
		Warrants	Derivative warrants	Market making - Purchase	10,800	21 February 2019	\$0.2020	\$21,816.0000	62,000
		Warrants	Derivative warrants	Market making - Purchase	10,000	21 February 2019	\$0.2040	\$20,400.0000	62,000
		Warrants	Derivative warrants	Market making - Purchase	7,400	21 February 2019	\$0.2050	\$15,170.0000	62,000
		Warrants	Derivative warrants	Market making - Purchase	36,000	21 February 2019	\$0.2060	\$74,160.0000	62,000
		Warrants	Derivative warrants	Market making - Purchase	200	21 February 2019	\$0.2070	\$414.0000	62,000
		Warrants	Derivative warrants	Market making - Purchase	15,000	21 February 2019	\$0.2080	\$31,200.0000	62,000
		Warrants	Derivative warrants	Market making - Purchase	5,000	21 February 2019	\$0.2090	\$10,450.0000	62,000

		Warrants	Derivative warrants	Market making - Purchase	400	21 February 2019	\$0.2120	\$848.0000	62,000
		Warrants	Derivative warrants	Market making - Purchase	3,400	21 February 2019	\$0.2140	\$7,276.0000	62,000
		Warrants	Derivative warrants	Market making - Purchase	400	21 February 2019	\$0.2150	\$860.0000	62,000
		Warrants	Derivative warrants	Market making - Purchase	10,000	21 February 2019	\$0.2170	\$21,700.0000	62,000
		Warrants	Derivative warrants	Market making - Purchase	400	21 February 2019	\$0.2210	\$884.0000	62,000
		Warrants	Derivative warrants	Market making - Purchase	400	21 February 2019	\$0.2220	\$888.0000	62,000
		Warrants	Derivative warrants	Market making - Purchase	200	21 February 2019	\$0.2230	\$446.0000	62,000
		Warrants	Derivative warrants	Market making - Purchase	14,200	21 February 2019	\$0.2250	\$31,950.0000	62,000
		Warrants	Derivative warrants	Market making - Purchase	4,400	21 February 2019	\$0.2270	\$9,988.0000	62,000
		Warrants	Derivative warrants	Market making - Purchase	35,400	21 February 2019	\$0.2300	\$81,420.0000	62,000
		Warrants	Derivative warrants	Market making - Sale	400	21 February 2019	\$0.2000	\$800.0000	62,000

		Warrants	Derivative warrants	Market making - Sale	11,600	21 February 2019	\$0.2010	\$23,316.0000	62,000
		Warrants	Derivative warrants	Market making - Sale	10,400	21 February 2019	\$0.2020	\$21,008.0000	62,000
		Warrants	Derivative warrants	Market making - Sale	7,200	21 February 2019	\$0.2050	\$14,760.0000	62,000
		Warrants	Derivative warrants	Market making - Sale	25,600	21 February 2019	\$0.2060	\$52,736.0000	62,000
		Warrants	Derivative warrants	Market making - Sale	14,600	21 February 2019	\$0.2070	\$30,222.0000	62,000
		Warrants	Derivative warrants	Market making - Sale	15,400	21 February 2019	\$0.2080	\$32,032.0000	62,000
		Warrants	Derivative warrants	Market making - Sale	800	21 February 2019	\$0.2090	\$1,672.0000	62,000
		Warrants	Derivative warrants	Market making - Sale	400	21 February 2019	\$0.2110	\$844.0000	62,000
		Warrants	Derivative warrants	Market making - Sale	400	21 February 2019	\$0.2130	\$852.0000	62,000
		Warrants	Derivative warrants	Market making - Sale	600	21 February 2019	\$0.2150	\$1,290.0000	62,000
		Warrants	Derivative warrants	Market making - Sale	13,200	21 February 2019	\$0.2160	\$28,512.0000	62,000



		Warrants	Derivative warrants	Market making - Sale	400	21 February 2019	\$0.2200	\$880.0000	62,000
		Warrants	Derivative warrants	Market making - Sale	200	21 February 2019	\$0.2210	\$442.0000	62,000
		Warrants	Derivative warrants	Market making - Sale	200	21 February 2019	\$0.2220	\$444.0000	62,000
		Warrants	Derivative warrants	Market making - Sale	13,400	21 February 2019	\$0.2230	\$29,882.0000	62,000
		Warrants	Derivative warrants	Market making - Sale	600	21 February 2019	\$0.2250	\$1,350.0000	62,000
		Warrants	Derivative warrants	Market making - Sale	39,200	21 February 2019	\$0.2270	\$88,984.0000	62,000
		Warrants	Derivative warrants	Market making - Sale	200	21 February 2019	\$0.2280	\$456.0000	62,000
		Warrants	Derivative warrants	Market making - Sale	400	21 February 2019	\$0.2300	\$920.0000	62,000

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..



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Public Disclosure Form

The figures reported in the “Resultant balance” column in items 2 to 99 represent the resultant number of shares of the reference securities to which the derivative warrants relate.