

SECURITIES AND FUTURES COMMISSION 證券及期貨事務監察委員會

## Privatisation by way of merger by absorption

## Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of	Number of	Maturity	Reference	Total amount	Resultant
		of relevant	of products	dealings	reference	date /	price	paid / received	balance
		securities			securities	closing			(including
					to which	out date			those of any
					the				person with
					derivatives				whom there is
					relate				an agreement
									or
									understanding)
Morgan Stanley	3 April	Derivatives	Other types of	Unsolicited client	292,000	17 May	\$8.7164	\$2,545,180.0400	0
Capital Services	2018		products	facilitation -		2018			
LLC				Purchase					
		Derivatives	Other types of	Unsolicited client	292,000	17 May	\$8.7164	\$2,545,180.0400	0
			products	facilitation - Sale		2018			



Derivatives	Other types of	Unsolicited client	142,000	31 October	\$9.0261	\$1,281,699.9520	
	products	facilitation -		2019			
		Purchase					
Derivatives	Other types of	Unsolicited client	142,000	31 October	\$9.0261	\$1,281,699.9520	
	products	facilitation - Sale		2019			
Derivatives	Other types of	Unsolicited client	64,000	31 October	\$9.1200	\$583,680.0000	
	products	facilitation -		2019			
		Purchase					
Derivatives	Other types of	Unsolicited client	64,000	31 October	\$9.1200	\$583,680.0000	
	products	facilitation - Sale		2019			
Derivatives	Other types of	Unsolicited client	36,000	11 October	\$8.8417	\$318,300.0000	
	products	facilitation -		2018			
		Purchase					
Derivatives	Other types of	Unsolicited client	36,000	11 October	\$8.8417	\$318,300.0000	
	products	facilitation - Sale		2018			
Derivatives	Other types of	Unsolicited client	3,176	14	\$8.4584	\$26,863.7641	
	products	facilitation -		December			
		Purchase		2018			
Derivatives	Other types of	Unsolicited client	3,176	14	\$8.4584	\$26,863.7641	
	products	facilitation - Sale		December			
				2018			
Derivatives	Other types of	Unsolicited client	2,490	8 February	\$8.4584	\$21,061.3264	
	products	facilitation -		2019			
		Purchase					





Derivatives	Other types of	Unsolicited client	2,490	8 February	\$8.4584	\$21,061.3264	0
	products	facilitation - Sale		2019			
Derivatives	Other types of	Unsolicited client	33,611	13 April	\$8.4584	\$284,294.0724	0
	products	facilitation -		2018			
		Purchase					
Derivatives	Other types of	Unsolicited client	33,611	13 April	\$8.4584	\$284,294.0724	0
	products	facilitation - Sale		2018			
Derivatives	Other types of	Unsolicited client	12,955	13 April	\$8.4584	\$109,578.1056	0
	products	facilitation -		2018			
		Purchase					
Derivatives	Other types of	Unsolicited client	12,955	13 April	\$8.4584	\$109,578.1056	0
	products	facilitation - Sale		2018			
Derivatives	Other types of	Unsolicited client	50,368	13 April	\$8.4584	\$426,030.8780	0
	products	facilitation -		2018			
		Purchase					
Derivatives	Other types of	Unsolicited client	50,368	13 April	\$8.4584	\$426,030.8780	0
	products	facilitation - Sale		2018			
Derivatives	Other types of	Unsolicited client	1	13 April	\$8.4584	\$8.4584	0
	products	facilitation -		2018			
		Purchase					
Derivatives	Other types of	Unsolicited client	1	13 April	\$8.4584	\$8.4584	0
	products	facilitation - Sale		2018			





ed client 2	13 April	\$8.4584	\$16.9167	0
			÷ · · · · · · ·	Ũ
ı -	2018			
ed client 2	13 April	\$8.4584	\$16.9167	0
n - Sale	2018			
ed client 207,837	28	\$8.9728	\$1,864,879.8336	0
۱-	February			
	2020			
ed client 207,837	28	\$8.9728	\$1,864,879.8336	0
n - Sale	February			
	2020			
ed client 40,242	28	\$8.9728	\$361,083.4176	0
۱-	February			
	2020			
ed client 40,242	28	\$8.9728	\$361,083.4176	0
n - Sale	February			
	2020			
ed client 39,367	28	\$8.9728	\$353,232.2176	0
ı-	February			
	2020			
ed client 39,367	28	\$8.9728	\$353,232.2176	0
n - Sale	February			
	2020			
	n - Sale ed client 207,837 n - ed client 207,837 n - Sale ed client 40,242 n - eed client 40,242 n - eed client 40,242 n - Sale ed client 39,367 n - e	ed client 2 13 April   n - Sale 2018   ed client 207,837 28   n - February   e 2020   ed client 207,837 28   n - 2020   ed client 207,837 28   n - Sale February 2020   ed client 40,242 28   n - February 2020   ed client 40,242 28   n - February 2020   ed client 40,242 28   n - Sale February 2020   ed client 39,367 28   n - Sebruary 2020   ed client 39,367 28   n - Sebruary 2020   ed client 39,367 28   n - Sale Sebruary 2020   ed client 39,367 28   n - Sale February 2020	ed client   2   13 April   \$8.4584     n - Sale   2018   2018     ed client   207,837   28   \$8.9728     n -   February   2020   13 April     ed client   207,837   28   \$8.9728     n -   Z020   13 April   \$8.9728     ed client   207,837   28   \$8.9728     n - Sale   Z07,837   28   \$8.9728     n - Sale   Z020   2020   1000000000000000000000000000000000000	ed client n - Sale   2   13 April 2018   \$8.4584   \$16.9167     ed client n - Sale   207,837   28   \$8.9728   \$1,864,879.8336     n - ed client   207,837   28   \$8.9728   \$1,864,879.8336     n - ed client   207,837   28   \$8.9728   \$1,864,879.8336     n - ed client   207,837   28   \$8.9728   \$1,864,879.8336     n - Sale   February 2020   2020   \$1,864,879.8336     n - Sale   February 2020   \$361,083.4176     n - e   40,242   28   \$8.9728   \$361,083.4176     n - Sale   February 2020   2020   \$361,083.4176     n - Sale   February 2020   \$8.9728   \$361,083.4176     n - Sale   2020   \$353,232.2176     n -   39,367   28   \$8.9728   \$353,232.2176     n -   39,367   28   \$8.9728   \$353,232.2176     n - Sale   39,367   28   \$8.9728   \$353,232.2176





Derivatives	Other types of	Unsolicited client	13,747	5 February	\$8.8173	\$121,211.4231	0
	products	facilitation -		2020			
		Purchase					
Derivatives	Other types of	Unsolicited client	13,747	5 February	\$8.8173	\$121,211.4231	0
	products	facilitation - Sale		2020			
Derivatives	Other types of	Unsolicited client	17,680	5 February	\$8.8173	\$155,889.8640	0
	products	facilitation -		2020			
		Purchase					
Derivatives	Other types of	Unsolicited client	17,680	5 February	\$8.8173	\$155,889.8640	0
	products	facilitation - Sale		2020			
Derivatives	Other types of	Unsolicited client	72,573	5 February	\$8.8173	\$639,897.9129	0
	products	facilitation -		2020			
		Purchase					
Derivatives	Other types of	Unsolicited client	72,573	5 February	\$8.8173	\$639,897.9129	0
	products	facilitation - Sale		2020			
Derivatives	Other types of	Unsolicited client	349,753	5 February	\$8.8386	\$3,091,326.8658	0
	products	facilitation -		2020			
		Purchase					
Derivatives	Other types of	Unsolicited client	349,753	5 February	\$8.8386	\$3,091,326.8658	0
	products	facilitation - Sale		2020			
Derivatives	Other types of	Unsolicited client	66,247	5 February	\$8.8386	\$585,530.7342	0
	products	facilitation -		2020			
		Purchase					



	Derivatives	Other types of	Unsolicited client	66,247	5 February	\$8.8386	\$585,530.7342	0
		products	facilitation - Sale		2020			

End

Note:

Morgan Stanley Capital Services LLC is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley Capital Services LLC is ultimately owned by Morgan Stanley.