



4 April 2018

**Privatisation by way of merger by absorption**

**Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Morgan Stanley Capital Services LLC	3 April 2018	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	292,000	17 May 2018	\$8.7164	\$2,545,180.0400	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	292,000	17 May 2018	\$8.7164	\$2,545,180.0400	0

	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	142,000	31 October 2019	\$9.0261	\$1,281,699.9520	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	142,000	31 October 2019	\$9.0261	\$1,281,699.9520	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	64,000	31 October 2019	\$9.1200	\$583,680.0000	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	64,000	31 October 2019	\$9.1200	\$583,680.0000	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	36,000	11 October 2018	\$8.8417	\$318,300.0000	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	36,000	11 October 2018	\$8.8417	\$318,300.0000	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	3,176	14 December 2018	\$8.4584	\$26,863.7641	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	3,176	14 December 2018	\$8.4584	\$26,863.7641	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	2,490	8 February 2019	\$8.4584	\$21,061.3264	0

	Derivatives	Other types of products	Unsolicited client facilitation - Sale	2,490	8 February 2019	\$8.4584	\$21,061.3264	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	33,611	13 April 2018	\$8.4584	\$284,294.0724	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	33,611	13 April 2018	\$8.4584	\$284,294.0724	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	12,955	13 April 2018	\$8.4584	\$109,578.1056	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	12,955	13 April 2018	\$8.4584	\$109,578.1056	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	50,368	13 April 2018	\$8.4584	\$426,030.8780	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	50,368	13 April 2018	\$8.4584	\$426,030.8780	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	1	13 April 2018	\$8.4584	\$8.4584	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	1	13 April 2018	\$8.4584	\$8.4584	0

		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	2	13 April 2018	\$8.4584	\$16.9167	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	2	13 April 2018	\$8.4584	\$16.9167	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	207,837	28 February 2020	\$8.9728	\$1,864,879.8336	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	207,837	28 February 2020	\$8.9728	\$1,864,879.8336	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	40,242	28 February 2020	\$8.9728	\$361,083.4176	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	40,242	28 February 2020	\$8.9728	\$361,083.4176	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	39,367	28 February 2020	\$8.9728	\$353,232.2176	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	39,367	28 February 2020	\$8.9728	\$353,232.2176	0

		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	13,747	5 February 2020	\$8.8173	\$121,211.4231	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	13,747	5 February 2020	\$8.8173	\$121,211.4231	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	17,680	5 February 2020	\$8.8173	\$155,889.8640	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	17,680	5 February 2020	\$8.8173	\$155,889.8640	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	72,573	5 February 2020	\$8.8173	\$639,897.9129	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	72,573	5 February 2020	\$8.8173	\$639,897.9129	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	349,753	5 February 2020	\$8.8386	\$3,091,326.8658	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	349,753	5 February 2020	\$8.8386	\$3,091,326.8658	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	66,247	5 February 2020	\$8.8386	\$585,530.7342	0



		Derivatives	Other types of products	Unsolicited client facilitation - Sale	66,247	5 February 2020	\$8.8386	\$585,530.7342	0
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Morgan Stanley Capital Services LLC is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley Capital Services LLC is ultimately owned by Morgan Stanley.